## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the WHITE, YELLOW, GREEN and PINK Application Forms; (ii) copies of each of the material contracts referred to in paragraph (k) of this Appendix; and (iii) the written consents referred to in paragraph (m) of this Appendix.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Davis Polk & Wardwell, The Hong Kong Club Building, 3A Chater Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Continuance and the Bye-laws;
- (b) the accountant's report from PricewaterhouseCoopers, the text of which is included in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers on the unaudited pro forma financial information, the text of which is included in Appendix II to this prospectus;
- (d) our audited consolidated financial statements for the years ended 31 December 2010, 2011 and 2012 and the six months ended 30 June 2013;
- (e) the letters prepared by PricewaterhouseCoopers and the Joint Sponsors relating to the profit forecast respectively, the texts of which are included in Appendix III to this prospectus;
- (f) the letter issued by Appleby, our legal adviser on Bermuda law, summarising certain aspects of Companies Act referred to in Appendix IV to this prospectus;
- (g) the Companies Act;
- (h) the PRC legal opinions issued by Tian Yuan Law Firm, our legal adviser on PRC law in respect of our general matters and property interests;
- (i) the property valuation report received from DTZ Debenham Tie Leung Limited, the text of which is included in Appendix V to this prospectus;
- (j) the industry report received from Armstrong & Associates, Inc., the text of which is included in Appendix VI to this prospectus;
- (k) the material contracts referred to in the section headed "Appendix VII Statutory and General Information — C. Further Information About the Business of our Company — 1. Summary of Material Contracts":
- (l) the appointment letters of Directors referred to in the section headed "Appendix VII Statutory and General Information D. Further Information about Directors, Chief Executive and Substantial Shareholders 2. Particulars of Directors' letters of appointment";
- (m) the written consents referred to in the section headed "Appendix VII Statutory and General Information H. Other Information 7. Qualification of Experts";

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- (n) the rules of the Pre-IPO Share Option Scheme and the Post-IPO Share Option Scheme;
- (o) the rules of the RSU Scheme; and
- (p) the full list of all the Grantees of the Pre-IPO Share Option Scheme, containing all the details in respect of each option required under paragraph 10 of the Third Schedule of the Companies Ordinance and Rule 17.02(1)(b) of and paragraph 27 of Part A of Appendix I to the Listing Rules.