

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Appendix V—Statutory and General Information—D. Other Information—Consents of experts” in this prospectus; and
- (c) copies of the material contracts referred to in the section headed “Appendix V—Statutory and General Information—B. Further Information about our Company—Summary of the material contracts” in this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in the section headed “Appendix I—Accountants’ Report” in this prospectus;
- (c) the assurance report received from Ernst & Young on the compilation of unaudited pro forma financial information, the text of which is set out in the section headed “Appendix II—Unaudited Pro Forma Financial Information” in this prospectus;
- (d) the letters received from Ernst & Young and the Sole Sponsor relating to the profit forecast, the texts of which are set out in the section headed “Appendix III—Profit Forecast” in this prospectus;
- (e) the material contracts referred to in the section headed “Appendix V—Statutory and General Information—B. Further Information About Our Company—Summary of the material contracts” in this prospectus;
- (f) the written consents referred to in the section headed “Appendix V—Statutory and General Information—D. Other Information—Consents of experts” in this prospectus;
- (g) the legal opinion dated this prospectus date prepared by Commerce and Finance Law Offices, our legal advisor as to PRC law, in respect of certain aspects of our Group; and
- (h) the legal opinion dated this prospectus date prepared by Skadden Arps Law Office, our legal advisor as to Japanese law, in respect of certain aspects of our Group.