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(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00980)

ANNOUNCEMENT

This announcement is made by Lianhua Supermarket Holdings Co., Ltd (the “Company”) pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company was informed by Bailian Group Co., Ltd. on 4 December 2013, that Mr. Dao Shu-rong, a former supervisor representing staff of the Company, is currently under investigation (the “Investigation”) by the discipline inspection department of the State-owned Assets Supervision and Administration Commission of Shanghai Municipal Government. Bailian Group Co., Ltd. is the controlling shareholder of the Company, indirectly holding approximately 57.16% interest in the Company as at the date of this announcement.

At this stage, details of the Investigation are not known to the Company. The Company shall publish a further announcement when the details of the Investigation are ascertained.

By order of the Board
Xu Ling-Ling
Company Secretary

Shanghai, the People's Republic of China, 6 December 2013

As at the date of this announcement, the directors of the Company are:

Executive Directors: *Hua Guo-ping, Xu Ling-ling, Cai Lan-ying and Qi Yue-hong*

Non-executive directors: *Ma Xin-sheng, Kazuyasu Misu and Wong Tak Hung*

Independent non-executive directors: *Xia Da-wei, Lee Kwok Ming, Don, Zhang Hui-ming and Huo Jia-zhen*