
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms shall have the meanings set out below.

“Allen (亚伦)”	our brand, which, as of the Latest Practicable Date, is denoted by trademarks including Allen ALLEN , 亚伦 亚伦 and/or Allen 亚伦 ALLEN 亚伦
“Allen Arts (H.K.)”	Allen Arts (H.K.) Co., Limited (亞倫企業(香港)有限公司), a company incorporated in Hong Kong on 7 March 1997 and is wholly-owned by Mr. Chen Fanglin
“Allen International”	Allen International Holdings Limited (亞倫國際控股有限公司), a company incorporated in Hong Kong on 1 February 2010 and is our wholly-owned subsidiary
“Anhui Production Facilities”	our proposed new production facilities located in Anhui Province, the PRC, details of which are set forth in the section headed “Business — Production facilities — Anhui Production Facilities” of this prospectus
“Application Form(s)”	White application form(s), Yellow application form(s) and Green application form(s), or where the context so requires, any of them that is used in connection with the Hong Kong Public Offer
“Articles of Association” or “Articles”	the articles of association of our Company, adopted on 2 December 2013 and as amended from time to time
“Associate”	has the meaning ascribed thereto under the Listing Rules
“Board”	the board of Directors
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for business
“BVI”	The British Virgin Islands
“CAGR”	compound annual growth rate
“Capitalisation Issue”	the issue of Shares to be made upon capitalisation of the share premium account of our Company as referred to in the section headed “Statutory and General Information – Further information about our Company – Resolutions in writing of our sole Shareholder passed on 2 December 2013” in Appendix VI to this prospectus

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“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or a general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant or a CCASS Custodian Participant or a CCASS Investor Participant
“Central Profit”	Central Profit Group Limited (富通集團有限公司), a company incorporated in the BVI on 5 July 2011 and wholly-owned by Chen Fanglin
“China” or “PRC”	the People’s Republic of China and, except where the context otherwise requires and only for the purpose of this prospectus, references in this prospectus to China or the PRC exclude Hong Kong, Macau and Taiwan
“China Allen”	亞倫(中國)有限公司 (Allen (China) Co., Ltd.), an enterprise established in the PRC on 2 September 1993 and our wholly-owned subsidiary
“China Prosper”	China Prosper Int’l Ltd (華茂國際有限公司), a company incorporated in the BVI on 30 December 2009 and our wholly-owned subsidiary
“China Wisdom”	China Wisdom Asia Limited (智華亞洲有限公司), a company incorporated in the BVI on 30 May 2011 and our holding company
“Chinese Government” or “PRC Government”	the central government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them
“Clear Zone”	Clear Zone Limited, a company incorporated in the BVI and owned by Independent Third Parties

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“Companies Law”	the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	China Creative Home Group Limited (中國創意家居集團有限公司) (formerly known as China Allen Holdings Limited (中國亞倫控股有限公司)), incorporated as an exempted company with limited liability in the Cayman Islands on 7 July 2011
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to China Wisdom, Central Profit and Chen Fanglin
“CSRC”	China Securities Regulatory Commission (中華人民共和國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
“Deed of Indemnity”	a deed of indemnity dated 2 December 2013 entered into between, among others, the Controlling Shareholders and our Company as referred to in the sub-paragraph headed “2. Estate duty, tax and other indemnities” in the paragraph headed “Further Information about our Company and Substantial Shareholders of our Company” in Appendix VI to this prospectus
“Deed of Non-competition”	a deed of non-competition dated 2 December 2013 given by each of the Controlling Shareholders and others in favour of our Company as set out in the sub-section headed “Deed of non-competition” in the section headed “Business” of this prospectus
“Director(s)”	the director(s) of our Company as of the date of this prospectus
“Expanded Luojiang Production Facilities”	our production facilities located at Luojiang District, Quanzhou, Fujian Province, the PRC, details of which are set forth in the section headed “Business — Production Facilities — Expanded Luojiang Production Facilities” of this prospectus
“Frost & Sullivan Report”	the Final Report for Chinese and North America Creative Furnishing Market Study dated 2 December 2013 compiled by Frost & Sullivan, a private independent research firm

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“Fujian Allen”	福建亞倫電子電器科技有限公司 (Allen Electronics Co., Ltd. Fujian), a company established in the PRC on 19 February 1997 and our wholly-owned subsidiary
“GDP”	gross domestic product (all references to GDP growth rates are real as opposed to nominal rates of GDP growth)
“GFA”	gross floor area
“Global Offering”	the Hong Kong Public Offer and the International Placing
“Glory Alliance”	Glory Alliance International Limited (聯榮國際有限公司), a company incorporated in the BVI on 9 September 2010 and is wholly-owned by Ho Shun Wing
“ Green application form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited, designated by the Company
“Group”, “our Group”, “we”, “us” and “our”	our Company and, unless the context otherwise requires, all of its subsidiaries, or where the context refers to any time prior to its incorporation, the business in which the predecessors of its present subsidiaries were engaged and which were subsequently assumed by such subsidiaries pursuant to the Reorganisation
“Haibin Enterprise”	China Quanzhou Haibin Enterprise Main Company (中國泉州市海濱企業總公司)
“HK\$” or “Hong Kong dollars” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKFRSs”	Hong Kong Financial Reporting Standards
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Offer Shares”	36,000,000 Offer Shares being initially offered by our Company pursuant to the Hong Kong Public Offer, subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus

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“Hong Kong Public Offer”	the offer for subscription or for sale of Offer Shares to the public in Hong Kong (subject to adjustment as described in the section headed “Structure of the Global Offering”) at the Offer Price (plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and on and subject to the terms and conditions described in this prospectus and the Application Forms, as further described in the section headed “Structure of the Global Offering” in this prospectus
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offer whose names are set out in the section headed “Underwriting — Hong Kong Underwriters” in this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated 9 December 2013 relating to the Hong Kong Public Offer entered into among our Company, the Controlling Shareholders, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters
“Independent Third Party(ies)”	an individual(s) or a company(ies) who or which is/are independent of and not connected with (within the meaning of the Listing Rules) any directors, chief executive or substantial shareholders of our Company, our subsidiaries or any of their respective associates
“International Placing”	the offer of International Placing Shares to as further described in the section headed “Structure of the Global Offering” in this prospectus
“International Placing Shares”	324,000,000 Offer Shares being initially offered by our Company pursuant to the International Placing, together with any additional Shares offered pursuant to any exercise of the Over-allotment Option, subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus
“International Underwriters”	the underwriters of the International Placing and parties to the International Underwriting Agreement as described in the section headed “Underwriting — International Placing” in the prospectus

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“International Underwriting Agreement”	the underwriting agreement relating to the International Placing, which is expected to be entered into among our Company, the Controlling Shareholders, the Sole Global Coordinator and the International Underwriters on or around 16 December 2013
“Joint Lead Managers”	Guotai Junan Securities (Hong Kong) Limited and VMS Securities Limited
“Latest Practicable Date”	2 December 2013, being the latest practicable date prior to the printing of this prospectus for ascertaining certain information in this prospectus
“Listing”	the listing of the Shares on the Main Board
“Listing Date”	the date expected to be on or about 20 December 2013, on which the Shares are listed and from which dealings therein are permitted to take place on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Luojiang Production Facilities”	our production facilities located at Luojiang District, Quanzhou, Fujian Province, the PRC, details of which are set forth in the section headed “Business — Production facilities — Luojiang Production Facilities” of this prospectus
“Main Board”	the main board of the Stock Exchange
“No. 75 Notice”	the Notice of the State Administration of Foreign Exchange on Relevant Issues concerning Foreign Exchange Administration for Domestic Residents to Engage in Financing and in Return Investment via Overseas Special Purpose Companies (《關於境內居民通過境外特殊目的公司融資及返程投資外匯管理問題的通知》) promulgated by the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“Ocean Equity”	Ocean Equity Partners Fund L.P., an exempted limited partnership registered in the Cayman Islands

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“Offer Price”	the final price per Share in Hong Kong dollars (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) of no more than HK\$2.35 at which the Offer Shares are to be subscribed for and issued pursuant to the Global Offering, to be determined as further described in the section headed “Structure of the Global Offering — Price payable on application” in this prospectus
“Offer Shares”	the Hong Kong Offer Shares and the International Placing Shares, together, where relevant, with any additional Shares issued pursuant to the Over-allotment Option
“Over-allotment Option”	the option granted by us to the Sole Global Coordinator on behalf of the International Underwriters exercisable by the Sole Global Coordinator pursuant to the International Underwriting Agreement, to be exercisable at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer, to require our Company to allot and issue up to an aggregate of 54,000,000 additional Offer Shares representing approximately 15% of the initial Offer Shares, at the same price per Share under the International Placing to cover, among other things, over-allocation in the International Placing, if any
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the PRC 《中華人民共和國公司法》, as enacted by the Standing Committee of the Eighth National People’s Congress on 29 December 1993 and effective on 1 July 1994, as amended, supplemented or otherwise modified from time to time
“PRC Legal Adviser”	Beijing Tian Yuan Law Firm, the legal adviser to our Company as to the laws of the PRC
“Price Determination Date”	the date, expected to be on or around Monday, 16 December 2013 but no later than Wednesday, 18 December 2013, on which the Offer Price is to be fixed by agreement between our Company and the Sole Global Coordinator (on behalf of the Underwriters) for the purposes of the Global Offering

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“Quangang Production Facilities”	our production facilities located at Quangang District, Quanzhou, Fujian Province, the PRC, details of which are set forth in the section headed “Business — Production facilities — Quangang Production Facilities” of this prospectus
“Quanzhou Allen”	泉州亞倫輕工有限公司 (Quanzhou Allen Light Industry Co., Ltd.), a company established in the PRC on 27 September 2001 and is our wholly-owned subsidiary
“Regal One”	Regal One Success Limited, a company incorporated in the BVI on 22 September 2010 and is wholly-owned by Ms. Chen Xiangqun (陳向群)
“Regulation S”	Regulation S under the U.S. Securities Act
“Reorganisation”	the reorganisation arrangements we have undergone in preparation for the listing of our Shares on the Stock Exchange which are more particularly described in the sections headed “History and Development” in this prospectus and “Statutory and General Information — Further information about our Company and its subsidiaries — 4. Corporate reorganisation” in Appendix VI to this prospectus
“Repurchase Mandate”	the general unconditional mandate to repurchase Shares granted to our Directors by the Shareholders, particulars of which are set forth in the paragraph headed “Resolutions in writing of our sole Shareholder passed on 2 December 2013” in Appendix VI to this prospectus
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAIC”	the State Administration for Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share Option Scheme”	the share option scheme our Company conditionally adopted on 2 December 2013, the principal terms of which are summarised in the section headed “Statutory and General Information — Other Information — Share Option Scheme” in Appendix VI to this prospectus

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“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of HK\$0.0001 each
“Shareholder(s)”	holder(s) of Share(s)
“Silver Cord”	Silver Cord Investments Limited (銀漢投資有限公司), a company incorporated in Hong Kong
“Sole Global Coordinator”, “Sole Bookrunner” or “Stabilising Manager”	Guotai Junan Securities (Hong Kong) Limited, a licenced corporation under the SFO to engage in type 1 (dealing in securities) and type 4 (advising on securities) regulated activities
“Sole Sponsor”	Guotai Junan Capital Limited, a licenced corporation under the SFO to engage in type 6 (advising on corporate finance) regulated activity
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed thereto in section 2 of the Companies Ordinance
“Substantial Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Track Record Period”	the period comprising the three financial years ended 31 December 2012 and the six months ended 30 June 2013
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Underwriting Agreement
“United States” or “U.S.”	the United States of America
“U.S. dollars” or “US\$” or “USD”	United States dollars, the lawful currency for the time being of the United States
“U.S. Securities Act”	United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

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“Wan An Production Facilities”	our old production facilities located at Wan An of Luojiang District, Quanzhou, Fujian Province, the PRC, which ceased production in February 2011, details of which are set out in the section headed “Business — Production facilities — Luojiang Production Facilities” of this prospectus
“White Application Form(s)”	the application form(s) to be completed in accordance with the instructions in section headed “How to Apply for Hong Kong Offer Shares – Applying for Hong Kong Offer Shares – Which application channel to use” in this prospectus
“White Form eIPO”	the application process for Hong Kong Offer Shares with applications issued in the applicant’s own name and submitted online through the designated website of www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Yellow Application Form(s)”	the application form(s) to be completed in accordance with the instructions in section headed “How to Apply for Hong Kong Offer Shares – Applying for Hong Kong Offer Shares – Which application channel to use” in this prospectus
“%”	per cent

Unless expressly stated or the context otherwise requires, all data in this prospectus is as of the date of this prospectus.

Certain amounts and percentage figures included in this prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

Unless otherwise specified, all references to any shareholdings in our Company assume no exercise of the Over-allotment Option.

In this prospectus, unless otherwise stated, certain amounts denominated in Hong Kong dollars have been translated into Renminbi at an exchange rate of HK\$1.00 = RMB0.8 for illustration purpose only. Such conversions shall not be construed as representations that amounts in Hong Kong dollars were or could have been or could be converted into Renminbi at such rates or any other exchange rates on such date or any other date.

If there is any inconsistency between the official Chinese name of the PRC laws or regulations or the PRC Government authorities or the PRC entities mentioned in this prospectus and their English translation, the Chinese version shall prevail. English translations of official Chinese names are for identification purposes only.