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## CORNERSTONE INVESTORS

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### THE CORNERSTONE PLACING

We and the Sole Global Coordinator have entered into cornerstone placing agreements with the following investors (the “**Cornerstone Investors**”, each a “**Cornerstone Investor**”), pursuant to which the Cornerstone Investors agreed to subscribe at the Offer Price for such number of Offer Shares (rounded down to the nearest board lot of 2,000 Shares) that may be purchased for an aggregate amount of approximately US\$20.0 million (the “**Cornerstone Placing**”). Assuming an Offer Price of HK\$2.075 (being the mid-point of the indicative Offer Price range stated in this prospectus), the total number of Shares to be subscribed for by the Cornerstone Investors would be approximately 74,696,000 Shares, representing approximately (i) 20.8% of the total Offer Shares initially available under the Global Offering; and (ii) 4.2% of our enlarged issued share capital immediately after completion of the Global Offering and the Capitalisation Issue, assuming that the Over-allotment Option is not exercised.

Each of the Cornerstone Investors undertakes and acknowledges that it is not a connected person of any of our Directors, chief executive or Substantial Shareholder under the cornerstone investment agreements and each of the Cornerstone Investors is independent of each other. Depending on the final Offer Price, details of the actual number of Offer Shares to be allocated to the Cornerstone Investors will be disclosed in the allotment results announcement to be issued by us on or around 19 December 2013.

The Cornerstone Placing forms part of the International Placing. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Shares in issue and will be counted towards the public float of our Company. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than and pursuant to the respective cornerstone investment agreement). Upon the completion of the Global Offering, the Cornerstone Investors will not have any board representation nor enjoy any special rights in our Company. None of them will become our Substantial Shareholders. The Offer Shares to be subscribed for by the Cornerstone Investors will not be affected by any reallocation of the Offer Shares between the International Placing and the Hong Kong Public Offer described in the section headed “Structure of the Global Offering — Basis of allocation of the Offer Shares” in this prospectus.

### Our Cornerstone Investors

A brief description of the Cornerstone Investors is set forth below:

#### *Chow Tai Fook Nominee Limited (“CTF”)*

Pursuant to a cornerstone placing agreement entered into among us, the Sole Global Coordinator and CTF dated 4 December 2013, CTF has agreed to purchase a number of International Placing Shares at the Offer Price for a total of US\$10.0 million (rounded down to the nearest board lot of 2,000 Shares) (exclusive of brokerage fee, Stock Exchange trading fee and SFC transaction levy). Assuming an Offer Price of HK\$2.075 (being the mid-point of the Offer Price range stated in this prospectus), the total number of Shares to be purchased by CTF would be 37,348,000 Shares, representing approximately 10.4% of the total Offer Shares initially available under the Global Offering and approximately 2.1% of our enlarged issued share capital immediately after completion of the Global Offering and the Capitalisation Issue, assuming that the Over-allotment Option is not exercised.

CTF is a company incorporated in Hong Kong and is wholly-owned and controlled by Dato’ Dr. Cheng Yu Tung. The principal activities of CTF include investment holding.

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### ***Bondic International Holdings Limited (“Bondic International”)***

Bondic International agreed to purchase a number of International Placing Shares at the Offer Price for a total of US\$10.0 million (rounded down to the nearest board lot of 2,000 Shares) (exclusive of brokerage fee, the Stock Exchange trading fee and the SFC transaction levy) pursuant to a cornerstone placing agreement entered into among us, the Sole Global Coordinator and Bondic International dated 3 December 2013. Assuming an Offer Price of HK\$2.075 (being the mid-point of the Offer Price range stated in this prospectus), the total number of Shares to be purchased by Bondic International would be 37,348,000 Shares, representing approximately 10.4% of the total Offer Shares initially available under the Global Offering and approximately 2.1% of our enlarged issued share capital immediately after the completion of the Global Offering and the Capitalisation Issue, assuming that the Over-allotment Option is not exercised.

Bondic International is a company incorporated in the BVI and is wholly and beneficially owned by Mr. Cheung Chung Kiu. Mr. Cheung Chung Kiu is the founder and chairman of Yugang International Limited (stock code: 613.HK) and chairman of C C Land Holdings Limited (stock code: 1224.HK), Y.T. Realty Group Limited (stock code: 75.HK) and The Cross-Harbour (Holdings) Limited (stock code: 32.HK), which are all listed on the Stock Exchange.

### **CONDITIONS PRECEDENT**

The subscription obligation of each of the aforesaid cornerstone investors is subject to, among other things, the following conditions precedent:

- (i) the issuance of the offering circular by us for the purpose of the Global Offering;
- (ii) the Hong Kong Underwriting Agreement and the International Underwriting Agreement having been entered into by, amongst others, us and the Sole Global Coordinator; and
- (iii) each of the Underwriting Agreements having become effective and unconditional and not having been terminated (in accordance with their respective original terms or as subsequently varied by agreement of the relevant parties) with one of the conditions thereto being the Listing Committee of the Stock Exchange having granted a listing of, and permission to deal in, the Shares and not having been terminated in accordance with their respective provisions.

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### RESTRICTIONS ON THE CORNERSTONE INVESTORS' INVESTMENT

Each of the above Cornerstone Investors has agreed and undertaken to us and the Sole Global Coordinator, that without the prior written consent from us and the Sole Global Coordinator and subject to compliance with applicable laws and regulations, it shall not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of (as defined in the relevant cornerstone placing agreements) any of the Shares subscribed for by it pursuant to the respective cornerstone placing agreement. Each of the Cornerstone Investors may transfer all or part of the Shares so subscribed to any of its wholly-owned subsidiaries, provided that such wholly-owned subsidiaries undertakes in writing in favour of us and the Sole Global Coordinator that it will, and each of the Cornerstone Investor undertakes in writing in favour of us and the Sole Global Coordinator prior to such transfer to procure that such wholly-owned subsidiary, will, agree to be bound by, among others, the restrictions on disposal of the Shares so subscribed.

Each of the Cornerstone Investors agrees that, save with the prior written consent from us and the Sole Global Coordinator, the aggregate holding of such Cornerstone Investor and its subsidiaries, whether direct or indirect, in our total issued share capital shall not be more than 10.0% at all times.

Pursuant to the cornerstone placing agreements, each of the Cornerstone Investors shall not, and shall procure that none of its subsidiaries shall, apply for any Shares under the Global Offering (other than the Shares so subscribed under the cornerstone placing agreements).