
SHARE CAPITAL

The tables below set out our share capital issued and to be issued fully paid or credited as fully paid:

Number of Shares comprised in the authorised share capital

HK\$

<u>10,000,000,000</u>	Shares	<u>1,000,000</u>
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Assuming that the Over-allotment Option is not exercised, the share capital of our Company immediately following the Global Offering will be as follows:

1	Share in issue as of the date of this prospectus	0.0001
1,439,999,999	Shares to be issued under the Capitalisation Issue	143,999.9999
<u>360,000,000</u>	Shares to be issued under the Global Offering	<u>36,000</u>
<u>1,800,000,000</u>	Shares	<u>180,000</u>

Assuming that the Over-allotment Option is exercised in full, the share capital of our Company immediately following the Global Offering will be as follows:

1	Share in issue as of the date of this prospectus	0.0001
1,439,999,999	Shares to be issued under the Capitalisation Issue	143,999.9999
360,000,000	Shares to be issued under the Global Offering	36,000
54,000,000	Shares to be issued upon exercise of the Over-allotment Option	5,400
	in full	
<u>1,854,000,000</u>	Shares	<u>185,400</u>

ASSUMPTIONS

The above table assumes that the Global Offering has become unconditional. It takes no account of any Shares, which may be allotted and issued pursuant to the exercise of the options which may be granted under the Share Option Scheme or which may be allotted and issued or repurchased by our Company under the general mandates of any Shares referred to below.

RANKING

The Offer Shares will rank *pari passu* with all Shares in issue or to be issued as mentioned in this prospectus and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus save for the entitlement under the Capitalisation Issue.

SHARE CAPITAL

GENERAL MANDATE TO ISSUE NEW SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general unconditional mandate to allot or issue and deal with unissued Shares with an aggregate nominal value of not more than:

- (a) 20 per cent. of the total nominal amount of Shares in issue immediately following completion of the Global Offering and the Capitalisation Issue; and
- (b) the total nominal amount of Shares repurchased by our Company pursuant to the mandate referred to in the paragraph headed “General mandate to repurchase Shares” below.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company required by the Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever is the earliest.

Particulars of this general mandate are set out in the section headed “Statutory and General Information — A. Further information about our Company and its subsidiaries — 3. Resolutions in writing of our sole Shareholder passed on 2 December 2013” in Appendix VI to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10 per cent. of the total nominal amount of the Shares in issue immediately following completion of the Global Offering and the Capitalisation Issue.

This mandate only relates to repurchases made on the Main Board, or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules are set out in the paragraph headed “Statutory and General Information — A. Further information about our Company and its subsidiaries” in Appendix VI to this prospectus.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company is required by its Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever is the earliest.

Particulars of this general mandate are set out in the paragraph headed “Statutory and General Information — A. Further information about our Company and its subsidiaries — 3. Resolutions in writing of our sole Shareholder passed on 2 December 2013” in Appendix VI to this prospectus.