

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information — D. Other information — 7. Consents of experts” in Appendix VI to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Squire Sanders at 29th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Group for each of the three financial years ended 31 December 2012 and the six months ended 30 June 2013;
- (d) the report from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to the profit forecast from each of PricewaterhouseCoopers and the Sole Sponsor, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of valuation and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts of which are set out in Appendix IV to this prospectus;
- (g) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of the Cayman Islands company law referred to in Appendix V to this prospectus;
- (h) the Companies Law;
- (i) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix VI to this prospectus;

- (j) the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other Information” in Appendix VI to this prospectus;
- (k) the service contracts referred to in the paragraph headed “Statutory and General Information – C. Further information about our Directors and substantial Shareholders of our Company – 1. Directors – (b) Particulars of Directors’ service contracts” in Appendix VI to this prospectus;
- (l) the PRC legal opinion issued by our PRC Legal Adviser; and
- (m) the rules of the Share Option Scheme.