

APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the **WHITE** and **YELLOW** and **GREEN** Application Forms, the written consents referred to under the paragraph headed “6. Other Information – H. Consents” in Appendix VII to this prospectus, and certified copies of the material contracts referred to in the paragraph headed “3. Further Information about the Business – A. Summary of material contracts” in Appendix VII to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Orrick, Herrington & Sutcliffe at 43rd Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong, during normal business hours from 9:00 a.m. up to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (a) our Articles of Association;
- (b) the Accountants’ Report from KPMG in respect of the historical financial information of our Group, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of our Group for each of the three financial years ended 31 December 2010, 2011 and 2012 and the six months ended 30 June 2013;
- (d) the report on the unaudited pro forma financial information of our Group from KPMG, the text of which is set out in Appendix II to this prospectus;
- (e) the letter relating to the profit forecast from each of KPMG and the Sole Sponsor, the text of which is set out in Appendix III to this prospectus;
- (f) copies of the following PRC laws, together with unofficial English translations thereof:
 - (i) the PRC Company Law, the Mandatory Provisions and the Special Regulations;
 - (ii) the PRC Civil Procedure Law;
 - (iii) the PRC Securities Law; and
 - (iv) the PRC Arbitration Law;
- (g) the PRC legal opinions prepared by Zhong Lun Law Firm in respect of certain aspects of our Group and the property interests of our Group in the PRC and summary of PRC laws and regulations relating to our business;
- (h) the letter of opinion prepared by DTZ Debenham Tie Leung Limited in respect of the continuing connected transactions of the Group as disclosed in the section headed “Connected Transactions” in this prospectus;

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- (i) the material contracts referred to in the paragraph headed “3. Further Information about the Business – A. Summary of material contracts” in Appendix VII to this prospectus;
- (j) the written consents referred to in the paragraph headed “6. Other Information – H. Consents” in Appendix VII to this prospectus; and
- (k) the service contracts referred to in the paragraph headed “4. Further Information about the Directors and Supervisors – A. Particulars of Directors’ and Supervisors’ service contracts” service agreements in Appendix VII to this prospectus.