

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents of Experts” in Appendix V to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix V to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the amended and restated Memorandum and Articles of Association;
- (b) the Accountant’s Report from KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report from KPMG in respect of the unaudited pro forma financial information, the texts of which are set out in Appendix II to this prospectus;
- (d) the audited financial statements of the Group for the three years ended December 31, 2012 and the six months ended June 30, 2013;
- (e) the letter, the summary of values and valuation certificates relating to our property interests prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter of advice from Conyers Dill & Pearman (Cayman) Limited, our Cayman Islands legal advisors, summarizing the constitution of our Company and certain aspects of Cayman Islands company law referred to in “Summary of the Constitution of the Company and Cayman Company Law” in Appendix IV to this prospectus;
- (g) the Companies Law;
- (h) the legal opinions issued by Haiwen & Partners, our PRC legal advisors in respect of our Group’s business operations and property interests in the PRC;
- (i) the legal opinions issued by Commerce & Finance Law Offices, PRC legal advisors of the Underwriters, in respect of our Group’s business operations and property interests in the PRC;
- (j) the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix V to this prospectus;

- (k) the service agreements with each of the Directors referred to in the paragraph headed “Statutory and General Information—Further Information About Our Business—Particulars of Service Contracts” in Appendix V to this prospectus;
- (l) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents of Experts” in Appendix V to this prospectus;  
and
- (m) the rules of the Share Option Scheme.