
EXPECTED TIMETABLE⁽¹⁾

Application lists open ⁽²⁾	11:45 a.m. on Friday, December 13, 2013
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Friday, December 13, 2013
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Friday, December 13, 2013
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽⁴⁾	11:30 a.m. on Friday, December 13, 2013
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Friday, December 13, 2013
Application lists close	12:00 noon on Friday, December 13, 2013
Expected Price Determination Date ⁽⁵⁾	Friday, December 13, 2013
Announcement of the Offer Price	After 4:30 p.m. on Friday, December 13, 2013
(1) Announcement of:	
• the level of applications in the Hong Kong Public Offering;	
• the level of indications of interest in the International Offering; and	
• the basis of allotment of the Hong Kong Offer Shares	
will be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.cebbank.com on or before	Thursday, December 19, 2013
(2) Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be available through a variety of channels (see "How to Apply for Hong Kong Offer Shares – How to Find Out if Your Application is Successful") from	Thursday, December 19, 2013
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function	Thursday, December 19, 2013
H Share certificates in respect of wholly or partially successful applications to be dispatched on or before ⁽⁶⁾	Thursday, December 19, 2013
White Form e-Refund payment instructions/refund checks in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications to be dispatched on or before ⁽⁶⁾⁽⁷⁾⁽⁸⁾	Thursday, December 19, 2013
Dealings in H Shares on the Hong Kong Stock Exchange expected to commence on	Friday, December 20, 2013

EXPECTED TIMETABLE⁽¹⁾

Notes:

- (1) All times refer to Hong Kong local time, except otherwise stated. Details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, are set forth in “Structure of the Global Offering” in this prospectus.
- (2) If there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, December 13, 2013, the application lists will not open on that day. See “How to apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of Application Lists” in this prospectus.
- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to “How to Apply for Hong Kong Offer Shares – 6. Applying by Giving Electronic Application Instructions to the HKSCC via the CCASS” in this prospectus.
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) H Share certificates will only become valid certificates of title if the Global Offering has become unconditional and if neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid certificates of title do so entirely at their own risk.
- (6) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around Friday, December 13, 2013, and in any event no later than Thursday, December 19, 2013. If, for any reason, the Offer Price is not agreed on or before Thursday, December 19, 2013, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (7) Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by the Application Forms, may collect their H Share certificates (where applicable) or refund check (where applicable) from our H Share registrar, Computershare Hong Kong Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Thursday, December 19, 2013. Applicants being individuals who opt for personal collection must not authorize any other person to collect on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives each bearing a letter of authorization from his/her corporation stamped with the corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund checks and H Share certificates will be dispatched promptly by ordinary post to the addresses as specified in the applicants’ Application Forms at the applicants’ own risk. Details of the arrangements are set out in “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (8) Applicants who apply through the **White Form eIPO** service and paid their application monies through single bank accounts may have refund monies (if any) dispatched to the application payment account, in the form of e-Refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions to the **White Form eIPO** Service Provider, in the form of refund checks, by ordinary post at their own risk.
- (9) White Form e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price is less than the price payable on application.