

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated December 10, 2013 (the “Prospectus”) issued by China Everbright Bank Company Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

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*In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on January 12, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.*

*Unless otherwise defined in this announcement, terms defined in the Prospectus of the Company have the same meanings when used in this announcement.*



中國光大銀行股份有限公司

## China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

### GLOBAL OFFERING

- Number of Offer Shares** : 5,080,000,000 H Shares (subject to the Offer Size Adjustment Option and the Over-Allotment Option)
- Number of Hong Kong Offer Shares** : 254,000,000 H Shares (subject to adjustment and Offer Size Adjustment Option)
- Number of International Offer Shares** : 4,826,000,000 H Shares (subject to adjustment, the Offer Size Adjustment Option and the Over-Allotment Option)
- Maximum Offer Price** : HK\$4.27 per H Share plus brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : RMB1.00 per H Share
- Stock code** : 6818

#### Joint Global Coordinators



UBS

Morgan Stanley



#### Joint Sponsors



Morgan Stanley



#### Joint Bookrunners



Morgan Stanley



Application has been made to the listing committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, H Shares, including (i) the Offer Shares; (ii) any H Shares which may be issued pursuant to the exercise of either the Offer Size Adjustment Option or the Over-allotment Option; and (iii) any H Shares converted from state-owned Shares which are to be held by the SSF. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on December 20, 2013. The H Shares will be traded in board lots of 1,000 H Shares each. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.cebbank.com](http://www.cebbank.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of 254,000,000 H Shares (subject to adjustment and the Offer Size Adjustment Option), and the International Offering of an aggregate of 4,826,000,000 H Shares (subject to adjustment, the Offer Size Adjustment Option and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering" in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$4.27 per Offer Share and is currently expected to be not less than HK\$3.83 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$4.27 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$4.27 per Offer Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.** Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO Service Provider** at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on December 10, 2013 until 12:00 noon on December 13, 2013 (or such later time as described in the section “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) from any of the following addresses:

1. China International Capital Corporation Hong Kong Securities Limited, 29/F One International Finance Centre, 1 Harbour View Street, Central, Hong Kong; or
2. UBS AG, Hong Kong Branch, 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; or
3. Morgan Stanley Asia Limited, Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong; or
4. China Everbright Securities (HK) Limited, 36/F, Far East Finance Centre, 16 Harcourt Road, Central, Hong Kong; or
5. BNP Paribas Securities (Asia) Limited, 62/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; or
6. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong; or
7. ABCI Securities Company Limited, Room 701, 7/F, One Pacific Place, 88 Queensway, Hong Kong; or
8. Haitong International Securities Company Limited, 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong; or
9. Essence International Securities (Hong Kong) Limited, 39/F., One Exchange Square, Central, Hong Kong; or
10. China Merchants Securities (HK) Co., Limited, 48/F, One Exchange Square, Central, Hong Kong; or
11. CCB International Capital Limited, 12/F., CCB Tower, 3 Connaught Road Central, Central, Hong Kong; or
12. Bright Smart Securities International (H.K.) Limited, 10/F, Wing On House, 71 Des Voeux Road, Central, Hong Kong; or
13. Core Pacific-Yamaichi International (H.K.) Limited, 36 Floor, Cosco Tower, Grand Millennium Plaza, 183 Queen’s Road, Central, Hong Kong; or
14. Shenyin Wanguo Capital (H.K.) Limited, 28th Floor, Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong; or
15. Tung Shing Securities (Brokers) Limited, 22/F, China Overseas Building, 139 Hennessy Road, Wanchai, Hong Kong; or
16. Emperor Securities Ltd., 23-24/F, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong.

or any of the following branches of the receiving banks for the Hong Kong Public Offering:

**(i) Bank of China (Hong Kong) Limited**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Central District Branch	2A Des Voeux Road Central
	Gilman Street Branch	136 Des Voeux Road Central
<b>Kowloon</b>	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
<b>New Territories</b>	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Fo Tan Branch	No 2, 1/F Shatin Galleria, 18-24 Shan Mei Street, Fo Tan
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

**(ii) Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
<b>Kowloon</b>	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
<b>New Territories</b>	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun

**(iii) Industrial and Commercial Bank of China (Asia) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
<b>Kowloon</b>	Prince Edward Branch	777 Nathan Road, Mongkok
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
<b>New Territories</b>	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung

**(iv) Bank of Communications Co., Ltd. Hong Kong Branch**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch Taikoo Shing Sub-Branch	20 Pedder Street, Central Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
<b>Kowloon</b>	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
<b>New Territories</b>	Sha Tsui Road Sub-Branch Tai Po Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan Shop No.1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

**(v) Wing Lung Bank Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
<b>Kowloon</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin
<b>New Territories</b>	Shatin Plaza Branch	21 Shatin Centre Street

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on December 10, 2013 until 12:00 noon on December 13, 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of China (Hong Kong) Nominees Limited – China Everbright Bank Public Offer" attached should be deposited in the special collection boxes provided at any of the branches referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit application to the designated **White Form eIPO** Service Provider through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on December 10, 2013 until 11:30 a.m. on December 13, 2013 (24 hours daily, except on the last application day) (or such later date as described in the section headed "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on December 10, 2013 until 12:00 noon on December 13, 2013 (or such later date as described in the section headed "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).



Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

It is expected that the Offer Price will be published after 4:30 p.m. on December 13, 2013.

The Company expects to announce the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares on December 19, 2013 (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and (iv) on the Company’s website at [www.cebbank.com](http://www.cebbank.com). The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offering will be available in the manner described in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

The Company will not issue any temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, December 20, 2013 provided that the Global Offering has become unconditional and the right of termination described in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination of the Hong Kong Underwriting Agreement” in the Prospectus has not been exercised. No receipt will be issued for application monies paid. The H Shares will be traded in board lots of 1,000 each. The stock code is 6818.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on December 20, 2013.

By order of the Board  
**China Everbright Bank Company Limited**  
**TANG Shuangning**  
Chairman

Hong Kong, December 10, 2013

*As at the date of this announcement, the executive Directors of the Company are Mr. Guo You and Mr. Wu Qing; the non-executive Directors are Mr. Tang Shuangning, Mr. Luo Zhefu, Mr. Wu Jian, Ms. Narentuya, Mr. Wu Gang, Ms. Wang Shumin, Mr. Wang Zhongxin and Mr. Wu Gaolian; and the independent non-executive Directors are Mr. Zhou Daojiong, Mr. Zhang Xinze, Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling<sup>(1)</sup> and Mr. Wang Wei<sup>(2)</sup>.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

- (1) Ms. FOK Oi Ling Catherine was elected as an Independent Non-executive Director of the Bank by the general meeting of the Shareholders on October 25, 2013, and her appointment is subject to the approval of the CBRC.*
- (2) Mr. WANG Wei has tendered his resignation due to work commitment. According to the relevant requirement under the PRC law, one-third of the Board shall comprise independent Directors. Therefore, the resignation of Mr. WANG Wei will take effect upon the appointment of Ms. FOK Oi Ling Catherine having been approved by the CBRC.*