
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications through the HK eIPO White Form service through the designated website at www.hkeipo.hk (notes 2, 3 and 4)	11:30 a.m. on Monday, 16 December 2013
Application lists of the Hong Kong Public Offer open at (note 2)	11:45 a.m. on Monday, 16 December 2013
Latest time for lodging WHITE and YELLOW Application Forms at	12:00 noon on Monday, 16 December 2013
Latest time to give electronic application instructions to HKSCC at (notes 2 and 5).	12:00 noon on Monday, 16 December 2013
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s).	12:00 noon on Monday, 16 December 2013
Application Lists of the Hong Kong Public Offer close at	12:00 noon on Monday, 16 December 2013
Price Determination Date (note 6)	Monday, 16 December 2013
Announcement of the final Offer Price, the level of applications of the Hong Kong Public Offer, the level of indications of interests in the International Placing, and the basis of allocation of the Hong Kong Offer Shares to be published (a) in The Standard (in English) and The Hong Kong Economic Times (in Chinese); (b) on the website of the Company at www.tkmold.com ; and (c) on the website of the Stock Exchange at www.hkexnews.hk on or before	Thursday, 19 December 2013
Results of allocations with Hong Kong identity cards, passport numbers or Hong Kong business registration certificate numbers (where applicable) of successful applicants of the Hong Kong Offer Shares to be made available on the website of the Company at www.tkmold.com and the website of the Stock Exchange at www.hkexnews.hk on or before	Thursday, 19 December 2013

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Dispatch of share certificates of the Offer Shares or deposit of share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offer on or before (*notes 7 and 9*)Thursday, 19 December 2013

Dispatch of HK eIPO White Form e-Auto Refund payment instructions/refund cheques in respect of wholly successful (in the event that the final Offer Price is less than initial price per Hong Kong Offer Share payable on application) and wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer on or before (*note 8*)Thursday, 19 December 2013

Dealings in Shares on the Main Board to commence at.9:00 a.m. on Friday, 20 December 2013

Notes:

- (1) All times refer to Hong Kong local time. Details of the Structure of the Global Offering, including its conditions, are set out in the section headed “Structure of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight (8) or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 16 December 2013, the application lists will not open on that day. Further information is set out in the paragraph headed “Effect of bad weather on the opening of the application lists” under the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (3) Applicants will not be permitted to submit applications through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If applicants have already submitted applications and obtained a payment reference number from the designated website prior to 11:30 a.m., they will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) Applicants who apply for Hong Kong Offer Shares through the **HK eIPO White Form** service should refer to the paragraph headed “Applying through the **HK eIPO White Form** service” of the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus for details.
- (5) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “Applying by giving **electronic application instructions** to HKSCC” under the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (6) The Price Determination Date is expected to be on or about Monday, 16 December 2013, and in any event will be on or before Wednesday, 18 December 2013. If, for any reason, the Offer Price is not agreed on or before Wednesday, 18 December 2013, the Global Offering will not proceed.
- (7) The Company will not issue any temporary documents of title in respect of the Offer Shares. Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 20 December 2013 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.

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- (8) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful application and also in respect of successful applications in the event that the final Offer Price is less than the initial price per Hong Kong Offer Share payable on application. Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (9) Applicants who apply on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their application form may collect their refund cheques (where applicable) and Share certificates (where applicable) in person from our Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 19 December 2013 or any other date as notified by our Company in the newspaper as the date of collection/dispatch of refund cheques/Share certificates. Identification and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and have provided all information required by their application form may collect their refund cheques (where applicable) but may not elect to collect their Share certificates (where applicable), which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participants’ stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Hong Kong Offer Shares is the same as that for **WHITE** Application Form applicants.

Applicants who is eligible for personal collection must not authorise any person to make collection on their behalf. Applicants being corporations which is eligible for personal collection must attend by their authorised representatives with letters of authorisation of their corporations stamped with the corporation’s chops (being the name of the corporations). Both individuals and authorised representatives of corporations (as applicable) must produce, at the time of collection, evidence of identity and authority (as applicable) acceptable to the Company’s Hong Kong branch share registrar.

Uncollected Share certificates and refund cheques will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.

For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offer, please refer to the section headed “Structure of the Global Offering” in this prospectus.