

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other Information” in Appendix IV to this prospectus; and
- (c) a copy of each of the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further Information about the Business of our Group” in Appendix IV to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the text of which is set out in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Group for 2010, 2011 and 2012, and six months ended 30 June 2013;
- (e) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of the constitution of our Company and the Cayman Islands company law referred to in Appendix III to this prospectus;
- (f) the Companies Law;
- (g) the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further Information about the Business of our Group” in Appendix IV to this prospectus;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE FOR INSPECTION**

- (h) the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other Information” in Appendix IV to this prospectus;
- (i) the service contracts referred to in the paragraph headed “Particulars of our Directors’ service contracts” under the section headed “Further Information about our Directors and Substantial Shareholders of our Company” in Appendix IV to this prospectus;
- (j) the PRC legal opinion issued by Hills & Co. in respect of certain aspects of our Group and the property interests of our Group in the PRC; and
- (k) the rules of the Share Option Scheme.