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## IMPORTANT

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If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.

# Kingbo Strike Limited 工蓋有限公司\*

(Incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

<b>Total number of Offer Shares under the Share Offer</b>	<b>:</b>	<b>160,000,000 Shares comprising 128,000,000 New Shares and 32,000,000 Sale Shares</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>16,000,000 Shares (subject to reallocation)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>144,000,000 Shares (subject to reallocation)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$0.50 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>1421</b>

### Sole Sponsor

**VINCO**  城高

**Grand Vinco Capital Limited**

(A wholly-owned subsidiary of Vinco Financial Group Limited)

### Bookrunner



太平基業證券有限公司  
Pacific Foundation Securities Limited

### Joint Lead Managers



太平基業證券有限公司  
Pacific Foundation Securities Limited

**VINCO**  城高

**Grand Vinco Capital Limited**

(A wholly-owned subsidiary of Vinco Financial Group Limited)

### Co-Managers

**SUNWAH KINGSWAY**  
新華滙富

**Kingsway Financial Services Group Limited**



Shenyin Wanguo Capital (H.K.) Limited

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Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents delivered to the Registrar of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other documents referred to above.

The Offer Price is currently fixed at HK\$0.50 unless otherwise announced. Investors applying for Public Offer Shares must pay, on application, the Offer Price of HK\$0.50 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

Pursuant to the force majeure provisions contained in the Public Offer Underwriting Agreement in respect of the Public Offer, the Bookrunner (for itself and on behalf of the Public Offer Underwriters) has the right, in certain circumstances, subject to its sole and absolute opinion, to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Monday, 30 December 2013). Further details of the terms of the force majeure and termination provisions are set out in the section headed "Underwriting — Public offer underwriting arrangements — Grounds for termination" in this prospectus. It is important that you carefully read those sections before making any investment decision.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus.

No information on any website forms part of this prospectus.

\* For identification purpose only