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## EXPECTED TIMETABLE

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If there is any change in the following expected timetable, our Company will issue an announcement to be published in the South China Morning Post in English and in the Hong Kong Economic Times (in Chinese).

*Date<sup>(1)</sup>*

Application lists open<sup>(2)</sup> . . . . . 11:45 a.m. on Thursday, 19 December 2013

Latest time for lodging **WHITE** and **YELLOW**

Application Forms and giving **electronic application**

**instructions** to HKSCC<sup>(3)</sup> . . . . . 12:00 noon on Thursday, 19 December 2013

Application lists close<sup>(2)</sup> . . . . . 12:00 noon on Thursday, 19 December 2013

Announcement of the indication of the levels

of interest in the Placing, the levels in the applications

of the Public Offer and the basis of allotment of

the Public Offer Shares to be published in

the South China Morning Post (in English) and the Hong Kong

Economic Times (in Chinese) and on our Company's website

at **www.kingbostrike.com** and the website of the Stock

Exchange at **www.hkexnews.hk** on . . . . . Friday, 27 December 2013

Hong Kong Identity Card/passport/Hong Kong

business registration numbers of successful applicants

(where applicable) will be made available through

a variety of channels as described in the section headed

“How to apply for Public Offer Shares — 10. Publication

of results” in this prospectus on . . . . . Friday, 27 December 2013

Results of allocations in the Public Offer will be

available at **www.unioniporesults.com.hk**

with a “search by ID” function on. . . . . Friday, 27 December 2013

Despatch of share certificates in respect of wholly

or partially successful applications pursuant to

the Public Offer<sup>(5)</sup> . . . . . on or before Friday, 27 December 2013

Despatch of refund cheques in respect of

wholly or partially unsuccessful applications

pursuant to the Public Offer<sup>(4 and 5)</sup> . . . . . on or before Friday, 27 December 2013

Listing Date. . . . . Monday, 30 December 2013

*Notes:*

1. All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure of the Share Offer” in this prospectus.

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## EXPECTED TIMETABLE

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2. If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 19 December 2013, the application lists will not open and close on that day. Further information is set out in the section headed “How to apply for Public Offer Shares — 9. Effect of Bad Weather on the Opening of the Application Lists” in this prospectus.
3. Applicants who apply by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed “How to apply for Public Offer Shares — 5. Applying by giving **electronic application instructions** to HKSCC via CCASS” in this prospectus.
4. Refund by cheque(s) will be made out to you, or if you are joint applicants, to the first-named applicant on your Application Form in respect of wholly or partially unsuccessful applications pursuant to the Public Offer. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque, if any. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to a delay in encashment of, or may invalidate, your refund cheque.
5. Applicants who apply on **WHITE** Application Forms for 1,000,000 Shares or more under the Public Offer and have provided all required information may collect refund cheques and (where applicable) share certificates in person from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Friday, 27 December 2013. Identification and (where applicable) authorisation documents acceptable to the Hong Kong Share Registrar must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Public Offer and have provided all required information may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms is the same as that for **WHITE** Application Form applicants.

Uncollected share certificates and refund cheques (if any) will be despatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to apply for Public Offer Shares — 12. Refund of Application Monies” in this prospectus.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Share Offer has become unconditional; and (ii) the right of termination as described in the section headed “Underwriting — Public offer underwriting arrangements — Grounds for termination” in this prospectus has not been exercised and has lapsed. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.