
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms shall have the meanings set out below.

“Acceptance Date”	the last day for lodging applications under the Public Offer
“Application Form(s)”	WHITE and YELLOW application form(s), or where the context so requires, any of them, used in the Public Offer
“Articles” or “Articles of Association”	the articles of association of our Company, conditionally adopted on 9 December 2013 with effect from the Listing Date and as amended from time to time, a summary of which is contained in Appendix III to this prospectus
“associate(s)”	has the same meaning ascribed thereto under the Listing Rules
“BCA”	Building and Construction Authority of Singapore
“BCA Academy”	the education and research arm of BCA
“Board of Directors” or “Board”	the board of Directors
“Business Day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business
“Capitalisation Issue”	the issue of 482,000,000 Shares (of which 32,000,000 Shares are Sale Shares) to Victrad to be made upon capitalisation of certain sums standing to the credit of the share premium account of our Company as referred to in the section headed “A. Further Information about our Company — 3. Written resolutions of the sole Shareholder passed on 9 December 2013” in Appendix IV to this prospectus
“Cayman Share Registrar”	Codan Trust Company (Cayman) Limited, share registrar of our Company in the Cayman Islands
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant(s)”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant(s)”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant(s)”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation

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“CCASS Participant(s)”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“Co-Managers”	collectively Kingsway Financial Services Group Limited and Shenyin Wanguo Capital (H.K.) Limited, the co-managers of the Share Offer
“Companies Law”	the Companies Law (as revised) of the Cayman Islands, as amended, supplemented and/or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Kingbo Strike Limited, an exempted company incorporated in the Cayman Islands on 19 June 2013 with limited liability
“connected person(s)”	has the same meaning ascribed thereto under the Listing Rules
“Controlling Shareholder(s)”	has the same meaning ascribed thereto under the Listing Rules and, in the context of our Company, means Victrad and its shareholders, Mr Yeo and Mr Sim
“CPF”	Central Provident Fund of Singapore
“Deed of Indemnity”	the deed of indemnity dated 9 December 2013 entered into between Mr Yeo, Victrad and our Company, particulars of which are set out in the section headed “D. Other information — 1. Estate duty, tax and other indemnities” in Appendix IV to this prospectus
“Deed of Non-competition”	the deed of non-competition undertaking dated 9 December 2013 entered into by our Controlling Shareholders and our Company (for ourselves and for the benefit of our subsidiaries) as further described in the section headed “Relationship with our Controlling Shareholders” in this prospectus
“Director(s)”	the director(s) of our Company
“EMA”	Energy Market Authority of Singapore
“Executive Director(s)”	the executive Director(s)
“Frost & Sullivan Report”	the industry report prepared by Frost & Sullivan (S) Pte Ltd
“FWL”	Foreign Worker Levy

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“Group”, “our Group”, “we”, “our” or “us”	our Company or, where the context otherwise requires, in respect of the period before our Company becoming the holding company of our present subsidiary and the businesses carried on by them or their predecessors (as the case may be)
“HDB”	Housing Development Board of Singapore
“HK\$” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKAS(s)”	Hong Kong Accounting Standards
“HKFRSs”	Hong Kong Financial Reporting Standards (which include HKASs) issued by HKICPA
“HKICPA”	Hong Kong Institute of Certified Public Accountants
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Share Registrar”	Union Registrars Limited, the branch share registrar of our Company in Hong Kong
“IDA”	Infocomm Development Authority of Singapore
“Independent Non-Executive Director(s)”	our independent non-executive Director(s)
“Independent Third Party(ies)”	person(s) or company(ies) which is/are independent of and not connected with any of the directors, chief executive, the controlling shareholders or the substantial shareholders of our Company or our subsidiaries or any of their respective associates within the meaning of the Listing Rules
“Joint Lead Managers”	collectively Grand Vinco Capital Limited and Pacific Foundation Securities Limited
“Latest Practicable Date”	9 December 2013, being the latest practicable date prior to the printing of this prospectus for the purpose of ascertaining certain information contained in this prospectus
“Listing”	the listing of our Shares on the Main Board
“Listing Committee”	the listing sub-committee of the board of directors of the Stock Exchange

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“Listing Date”	the date on which dealings in our Shares on the Main Board of the Stock Exchange first commence, which is expected to be on or about 30 December 2013
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
“Memorandum” or “Memorandum of Association”	the memorandum of association of our Company, as amended from time to time, a summary of which is contained in Appendix III to this prospectus
“MOM”	Ministry of Manpower of Singapore
“Mr Sim”	Mr Sim Yew Heng, a Controlling Shareholder and an Executive Director
“Mr Yeo”	Mr Yeo Jiew Yew, a Controlling Shareholder, managing director of our Company and an Executive Director
“NEK”	NEK Electrical Engineering Pte Ltd, a company incorporated in Singapore with limited liability on 22 February 2011; 50% of the shareholding interest in NEK is held by Strike Singapore, 25% by Mr Tan Chan Huat (who held shares in an ex-subcontractor of Strike Singapore) and 25% by Mr Ng Eng Khim (an ex-employee of Strike Singapore)
“New Shares”	128,000,000 new Shares being offered by our Company for subscription under the Share Offer
“Offer Price”	HK\$0.50 per Offer Share (exclusive of brokerage, the SFC transaction levy and the Stock Exchange trading fee) at which the Offer Shares are to be subscribed for and issued, or purchased and sold, pursuant to the Share Offer
“Offer Shares”	the Public Offer Shares and the Placing Shares
“Pacific Foundation” or “Bookrunner”	Pacific Foundation Securities Limited, a corporation licensed under the SFO permitted to carry on Type 1 (dealing in securities) and Type 9 (asset management) regulated activities under the SFO, being the bookrunner, one of the Joint Lead Managers and one of the Underwriters to the Share Offer

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“PDPO”	Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“per cent” or “%”	per centum or percentage
“Placing”	the conditional placing of the Placing Shares for and on behalf of our Company and the Selling Shareholder, subject to reallocation as further described under the section headed “Structure of the Share Offer” in this prospectus
“Placing Agreement”	the conditional underwriting agreement expected to be entered into by our Company, the Executive Directors, Victrad, the Sole Sponsor, the Bookrunner, the Joint Lead Managers, the Co-Managers and the Placing Underwriters relating to the Placing
“Placing Shares”	144,000,000 Shares, comprising 112,000,000 new Shares initially offered by our Company for subscription and 32,000,000 Sale Shares offered by the Selling Shareholder for purchase under the Placing, subject to reallocation, as described under the section headed “Structure of the Share Offer” in this prospectus
“Placing Underwriters”	the Underwriters of the Placing
“PRC” or “China”	the People’s Republic of China, which for the purpose of this prospectus, shall exclude Hong Kong, Macau Special Administrative Region and Taiwan
“Public Offer”	the issue and offer of the Public Offer Shares for subscription in Hong Kong at the Offer Price (plus brokerage, Stock Exchange trading fee and SFC transaction levy) on and subject to the terms and conditions described in this prospectus and the Application Forms
“Public Offer Shares”	the 16,000,000 Shares (subject to reallocation) being initially offered by our Company for subscription in the Public Offer, as described under the section headed “Structure of the Share Offer” in this prospectus
“Public Offer Underwriters”	the Underwriters of the Public Offer, whose names are set out under the section headed “Underwriting — Public Offer Underwriters” in this prospectus
“Public Offer Underwriting Agreement”	the underwriting agreement dated 13 December 2013 and entered into by our Company, the Executive Directors, Victrad, the Sole Sponsor, the Bookrunner, the Joint Lead Managers, the Co-Managers and the Public Offer Underwriters relating to the Public Offer

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“Regulation S”	Regulation S under the U.S. Securities Act
“Reorganisation”	the reorganisation of our Group in preparation for the Listing, further details of which are described under the section headed “A. Further information about our Company — 4. Corporate reorganisation” in Appendix IV to this prospectus
“S\$” or “SGD”	Singapore dollars, the lawful currency of Singapore
“Sale Shares”	32,000,000 Shares to be allotted and issued pursuant to the Capitalisation Issue, being offered for sale by the Selling Shareholder at the Offer Price under the Placing
“Selling Shareholder”	Victrad, further particulars of which are set out in the section headed “D. Other information — 9. Selling Shareholder” in Appendix IV to this prospectus
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary shares of HK\$0.01 each in the share capital of our Company
“Share Offer”	the Public Offer and the Placing
“Shareholder(s)”	holder(s) of the issued Share(s)
“SRM”	SRM Electrical Engineering Pte Ltd, a company incorporated in Singapore with limited liability on 8 April 2011; 50% of the shareholding interest in SRM is held by Strike Singapore, 30% by Mr Low Tian Siang (an ex-employee of Strike Singapore) and 20% by Mr Leong Fook Yew (an ex-employee of Strike Singapore)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Strike Singapore”	Strike Electrical Engineering Pte Ltd, a company incorporated in Singapore with limited liability on 21 April 2009 and a wholly-owned subsidiary of our Company
“subsidiary(ies)”	has the same meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the same meaning ascribed thereto under the Listing Rules

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“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers issued by the SFC as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the three financial years ended 30 June 2011, 30 June 2012 and 30 June 2013
“Underwriters”	the Public Offer Underwriters and the Placing Underwriters
“Underwriting Agreements”	the Public Offer Underwriting Agreement and the Placing Agreement
“United States” or “U.S.”	the United States of America
“USD”	U.S. dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“Victrad”	Victrad Enterprise (Pte) Ltd, a company incorporated in Singapore with limited liability on 24 July 1981 whose issued share capital is held by Mr Yeo and Mr Sim as to 50% shareholding interest each; Victrad is a connected person as it is a substantial Shareholder (holding 75% shareholding interest in our Company upon Listing) and an associate of a director of our Company
“Vinc Capital” or “Sole Sponsor”	Grand Vinc Capital Limited, a wholly-owned subsidiary of Vinc Financial Group Limited (stock code: 8340), a corporation licensed under the SFO permitted to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, being the sole sponsor, one of the Joint Lead Managers and one of the Underwriters to the Share Offer
“ WHITE Application Form(s)”	the application form(s) for use by the public who require(s) such Public Offer Shares to be issued in the applicant’s or applicants’ own name(s)
“ YELLOW Application Form(s)”	the application form(s) for use by the public who require(s) such Public Offer Shares to be deposited directly into CCASS

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“YL” YL Integrated Pte Ltd, a company incorporated in Singapore with limited liability on 1 November 2010; 50% of the shareholding interest in YL is held by Strike Singapore and 50% by Mr Loh Voon Sheng (an ex-employee and ex-director of Strike Singapore who resigned as a director on 29 May 2013), therefore YL is a connected person of our Company

Unless expressly stated or otherwise required by the context, all data contained in this prospectus are as at the Latest Practicable Date.