
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
AND AVAILABLE FOR PUBLIC INSPECTION IN HONG KONG**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE** and **YELLOW** Application Forms;
- (b) the written consents referred to in the section headed “D. Other information — 6. Consents of experts” in Appendix IV to this prospectus;
- (c) a copy of each of the material contracts referred to in the section headed “B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this prospectus;
- (d) a copy of certificate as to the accuracy of the Chinese translation of this prospectus and the Application Forms and the certificate as to the competency of the Chinese translator given by the Sole Sponsor; and
- (e) a copy of the statement of the name, description and address of the Selling Shareholder.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Michael Li & Co. at 19th Floor, Prosperity Tower, 39 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report of our Group prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this prospectus;
- (d) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited, legal advisers to our Company as to Cayman Islands law, summarising certain aspects of the Cayman Islands company law, the text of which is set out in Appendix III to this prospectus;
- (e) the Companies Law;
- (f) the material contracts referred to in the section headed “B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this prospectus;

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- (g) the written consents referred to in the section headed “D. Other information — 6. Consents of experts” in Appendix IV to this prospectus;
- (h) the service contracts and the letters of appointment referred to in the section headed “C. Further information about our Directors and substantial Shareholders” in Appendix IV to this prospectus; and
- (i) the statement of the name, description and address of the Selling Shareholder.