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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By order of the Board
Road King Infrastructure Limited
Fong Shiu Leung, Keter
Company Secretary

Hong Kong, 30 December 2013

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter, Zen Wei Peu, Derek and Xu Ruxin as Executive Directors, Messrs. Lu Hua and Lam Wai Hon, Patrick as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Ms. Nie Meisheng and Mr. Tse Chee On, Raymond as Independent Non-executive Directors.

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RKI FINANCE (2010) LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

**PARTIAL EARLY REDEMPTION IN RELATION TO THE
US\$350,000,000 9.50 PER CENT. GUARANTEED SENIOR NOTES DUE 2015
ISSUED BY RKI FINANCE (2010) LIMITED
AND LISTED ON THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
(Common Code: 053034187 and ISIN: XS0530341873)**

Reference is made to the announcement (“Announcement”) of the Company dated 16 December 2013 in relation to the redemption (“Redemption”) of the Notes. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

On 30 December 2013, the Company has partially redeemed US\$170,000,000 in principal amount of the Notes (“Redeemed Notes”) in accordance with the notice of redemption issued on 16 December 2013.

Upon completion of the Redemption, the Redeemed Notes will be cancelled. The Notes will be delisted from the official list of the Singapore Exchange Securities Trading Limited (“SGX-ST”) by the SGX-ST after cancellation of the Redeemed Notes.

By order of the Board
RKI Finance (2010) Limited
Zen Wei Pao, William
Director

30 December 2013

As at the date of this announcement, the Board of the Company comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek as Directors.