

SUBSTANTIAL SHAREHOLDERS

Each of the following persons will, immediately following completion of the Capitalization Issue and the Global Offering (without taking into account the Shares which may be issued upon the exercise of the Over-allotment Option or the Shares which may be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme or options which may be granted under the Share Option Scheme), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Nature of interest	Capacity	Number of Shares	Approximate percentage of shareholding ⁽⁹⁾
Think Wise ⁽¹⁾	L ⁽⁷⁾	Beneficial owner	262,684,813 - 318,077,318	32.84 - 39.76%
Mr. Ding ⁽¹⁾	L ⁽⁷⁾	Interest in a controlled corporation	262,684,813 - 318,077,318	32.84 - 39.76%
Opulent Ample ⁽²⁾	L ⁽⁷⁾	Beneficial owner	42,240,000	5.28%
Mr. Ding Weizhu ⁽²⁾	L ⁽⁷⁾	Interest in a controlled corporation	42,240,000	5.28%
Snowy Wise ⁽³⁾	L ⁽⁷⁾	Beneficial owner	42,240,000	5.28%
Ms. Ding Lizhen ⁽³⁾	L ⁽⁷⁾	Interest in a controlled corporation	42,240,000	5.28%
		Beneficial owner	800,000 ⁽⁸⁾	0.10%
Rightful Style ⁽⁴⁾	L ⁽⁷⁾	Beneficial owner	42,240,000	5.28%
Mr. Ding Peiyuan ⁽⁴⁾	L ⁽⁷⁾	Interest in a controlled corporation	42,240,000	5.28%
		Beneficial owner	800,000 ⁽⁸⁾	0.10%
Splendid First ⁽⁵⁾	L ⁽⁷⁾	Beneficial owner	41,600,000	5.20%
Ms. Ting Lai Yan ⁽⁵⁾	L ⁽⁷⁾	Interest in a controlled corporation	41,600,000	5.20%
Chance Talent ⁽⁶⁾	L ⁽⁷⁾	Beneficial owner	43,522,682 - 98,915,187	5.44% - 12.36%

Note:

(1) Think Wise is wholly-owned and controlled by Mr. Ding. Accordingly, Mr. Ding is deemed to be interested in all the Shares in which Think Wise is interested pursuant to the SFO.

The number of Shares exchangeable upon exercise of the exchange rights under the Exchangeable Notes will vary depending on the terms of the Exchangeable Notes. For illustration purposes only, adopting the mid-point of the indicative Offer Price range of HK\$1.96 per Share, Think Wise's interest in our Company will range from approximately 32.84% to approximately 39.76%.

(2) Opulent Ample is wholly-owned and controlled by Mr. Ding Weizhu, the father of Mr. Ding, Ms. Ding Lizhen and Mr. Ding Peiyuan, each an executive Director. Accordingly, Mr. Ding Weizhu is deemed to be interested in all the Shares in which Opulent Ample is interested.

(3) Snowy Wise is wholly-owned and controlled by Ms. Ding Lizhen, an executive Director. Accordingly, Ms. Ding Lizhen is deemed to be interested in all the Shares in which Snowy Wise is interested pursuant to the SFO.

(4) Rightful Style is wholly-owned and controlled by Mr. Ding Peiyuan, an executive Director. Accordingly, Mr. Ding Peiyuan is deemed to be interested in all the Shares in which Rightful Style is interested pursuant to the SFO.

(5) Splendid First is wholly-owned and controlled by Ms. Ting Lai Yan, an elder sister of Mr. Ding, Ms. Ding Lizhen and Mr. Ding Peiyuan, each an executive Director. Accordingly, Ms. Ting Lai Yan is deemed to be interested in all the Shares in which Splendid First is interested.

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- (6) *The exact number of Shares to be transferred to Chance Talent upon exercise by Chance Talent of the exchange rights under the Exchangeable Notes will vary pursuant to the terms of the Exchangeable Notes. For illustration purpose only, adopting the mid-point of the indicative Offer Price range of HK\$1.96 per Share, Chance Talent's interest in our Company upon the Listing will range from approximately 5.44% to approximately 12.36%.*
- (7) *The letter "L" denotes long position.*
- (8) *Each of Ms. Ding Lizhen and Mr. Ding Peiyuan, an executive Director, has been granted an option to subscribe for 800,000 Shares under the Pre-IPO Share Option Scheme.*
- (9) *On the basis that the Listing will be completed on or before October 31, 2014, without taking into account of any Shares to be issued upon exercise of the Over-allotment Option, options granted under the Pre-IPO Share Option Scheme or options which may be granted under the Share Option Scheme.*

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the Capitalization Issue and the Global Offering (without taking into account the Shares which may be issued upon the exercise of the Over-allotment Option or the Shares which may be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme or options which may be granted under the Share Option Scheme), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.