
CONTENTS

	<i>Page</i>
Expected Timetable	i
Important Notice	iv
Summary	1
Definitions	20
Glossary of Technical Terms	33
Forward-looking Statements	37
Risk Factors	39
Waivers from Strict Compliance with the Listing Rules	63
Directors, Supervisors and Parties Involved in the Global Offering	66
Corporate Information	71
Industry Overview	73
Regulatory Overview	84
History and Development	98
Business	112
Directors, Supervisors, Senior Management and Employees	180
Relationship with Controlling Shareholders	192
Continuing Connected Transactions	196
Share Capital	199
Persons Having Notifiable Interests Under the SFO	202
Financial Information	204
Future Plans and Use of Proceeds	248
Our Cornerstone Investor	251
Underwriting	253
Structure of the Global Offering	266
How to Apply for Hong Kong Public Offer Shares	273
Appendix I – Accountants' Report	I-1
Appendix II – Unaudited Pro Forma Financial Information	II-1
Appendix III – Property Valuation	III-1
Appendix IV – Taxation and Foreign Exchange	IV-1
Appendix V – Summary of Principal Laws and Regulations	V-1
Appendix VI – Summary of Articles of Association	VI-1
Appendix VII – Statutory and General Information	VII-1
Appendix VIII – Documents to be Delivered to the Registrar of Companies and Available for Inspection	VIII-1