

**A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Consents of experts” in Appendix VII to this prospectus; and
- (c) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VII to this prospectus.

**B. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 40/F., Jardine House, 1 Connaught Place, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association of our Company;
- (b) the accountants’ report prepared by BDO Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of companies comprising our Group for each of the two financial years ended December 31, 2012 (or the period since their respective dates of incorporation of the relevant member of our Group where it is shorter), if any;
- (d) the letter prepared by BDO Limited on unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the valuation report (including a letter, a summary of values and the valuation certificate) prepared by BMI Appraisals Limited relating to the property interests of our Group, the texts of which are set out in Appendix III to this prospectus;
- (f) the industry report prepared by SMERI and referred to in the section headed “Industry Overview” in this prospectus;
- (g) the report for independent review over our management of health food product advertisements prepared by BDO Financial Services Limited and referred to in “Business – Legal and Compliance”;
- (h) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translation;

- (i) the legal opinions prepared by our PRC legal advisor, Yongheng Partners, in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (j) the legal opinion prepared by our Australia legal advisor, Longton Legal, in respect of certain aspects of our Group and the property interests of our Group in Australia;
- (k) the legal opinion prepared by our New Zealand legal advisor, Bell Gully, in respect of certain aspects of our Group in New Zealand;
- (l) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VII to this prospectus;
- (m) the service contracts referred to in the paragraph headed “Particulars of Directors’ and Supervisors’ service contracts” in Appendix VII to this prospectus; and
- (n) the written consents referred to in the paragraph headed “Consents of experts” in Appendix VII to this prospectus.