



MIKO INTERNATIONAL HOLDINGS LIMITED

米格國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

| | | |
|---|---|---|
| Number of Offer Shares 發售股份數目 | : | 160,000,000 Shares (subject to the Over-allotment Option) 160,000,000股股份(視乎超額配股權而定) |
| Number of Hong Kong Public Offer Shares 香港公開發售股份數目 | : | 16,000,000 Shares (subject to adjustment) 16,000,000股股份(可予調整) |
| Number of International Placing Shares 國際配售股份數目 | : | 144,000,000 Shares (subject to the Over-allotment Option and adjustment) 144,000,000股股份(視乎超額配股權而定及可予調整) |
| Maximum Offer Price 最高發售價 | : | HK\$2.32 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing) 每股發售股份2.32港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時繳足，且視乎最終定價可予退還) |
| Nominal Value 面值 | : | HK\$0.01 per Share 每股股份0.01港元 |
| Stock Code 股份代號 | : | 1247 |

Please read carefully the prospectus of Miko International Holdings Limited (the "Company") dated Tuesday, December 31, 2013 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the U.S. Securities Act. No offer of the Hong Kong Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Miko International Holdings Limited
CCB International Capital Limited
China Galaxy International Securities (Hong Kong) Co., Limited
Guotai Junan Securities (Hong Kong) Limited
Convoy Investment Services Limited
First Shanghai Securities Limited
Hong Kong Underwriters

在填寫本申請表格前，請細閱米格國際控股有限公司(「本公司」)日期為2013年12月31日(星期二)的招股章程(「招股章程」)，尤其是招股章程「如何申請認購香港公開發售股份」一節及本申請表格背面的指引。除本申請表格另有界定外，招股章程所界定的詞語在本申請表格具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示：概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄六(送呈公司註冊處處長及備查文件)一節所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長對此等文件的內容概不負責。

閣下務請留意「個人資料收集聲明」一段所載本公司及其香港證券登記處有關個人資料的政策及慣例及遵守個人資料(私隱)條例的情況。

本申請表格或招股章程所載者概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不是在美國出售股份之要約。香港公開發售股份未曾亦不會根據美國證券法登記，除非根據美國證券法獲豁免登記規定或非受該等登記規定規限的交易，否則概不可供提早發售或出售。香港公開發售股份將不會在美國提早發售。

在任何根據有關法律不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令，可能會違反美國證券法或其他司法權區之適用法律。

致：米格國際控股有限公司
建銀國際金融有限公司
中國銀河國際證券(香港)有限公司
國泰君安證券(香港)有限公司
康宏證券投資服務有限公司
第一上海證券有限公司
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Offers and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已：(i)遵守電子公開發售指引，透過銀行/股票經紀遞交白表eIPO申請的操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，申請認購以下數目的香港公開發售股份；
- 夾附申請認購香港公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請數目或就本申請所獲分配的任何較少數目的香港公開發售股份；
- 明白，貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否向相關申請人配發任何香港公開發售股份，相關申請人如作出虛假聲明，可能會被檢控；
- 授權，貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據本申請表格及招股章程所載程序，按本申請表格所示地址以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- (倘申請人以單一銀行賬戶支付申請股款)要求將電子退款指示發送至支付申請股款的賬戶；
- (倘申請人以多個銀行賬戶支付申請股款)要求退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程內白表eIPO服務供應商指定網站www.eipo.com.hk所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾相關申請人明白香港公開發售股份並無亦不會根據美國證券法登記，且相關申請人身處美國(S規例所定義者)境外或為S規例第902條h(3)段所述人士；
- 聲明、保證及承諾向相關申請人配發或由相關申請人或為其利益而提出本申請的人士申請香港公開發售股份，均不會引致貴公司須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具法律效力)；
- 同意本申請、申請獲接納及因而訂立的合約將受香港法律規管，並按香港法律詮釋；及
- 同意，貴公司、獨家全球協調人、香港包銷商以及以上各方各自的董事、顧問及代理人以及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

| | |
|-------------------------|-------------|
| Signature 簽名 | Date 日期 |
| Name of signatory 簽署人姓名 | Capacity 身份 |

| | | |
|---|-----------------------------|--|
| 2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購 | Total number of Shares 股份總數 | Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。 |
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| 3 A total of 合共 | cheque(s) 張支票 | Cheque number(s) 支票號碼 |
| are enclosed for a total sum of 其總金額為 | HK\$ | 港元 |

| | | | |
|-----------------------------------|--|-----------------|--|
| 4 Please use BLOCK letters 請用正楷填寫 | Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱 | | |
| Chinese Name 中文名稱 | White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼 | | |
| Name of contact person 聯絡人姓名 | Contact number 聯絡電話號碼 | Fax number 傳真號碼 | |
| Address 地址 | For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交 | | |
| | Broker No. 經紀號碼 | | |
| | Broker's Chop 經紀印章 | | |

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|----------------------|
| For bank use 此欄供銀行填寫 |
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HONG KONG PUBLIC OFFERING — WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售 — 白表eIPO服務供應商申請表格
PLEASE USE THIS APPLICATION FORM IF YOU ARE A WHITE FORM eIPO SERVICE PROVIDER AND
ARE APPLYING FOR HONG KONG PUBLIC OFFER SHARES ON BEHALF OF UNDERLYING APPLICANTS.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominee Limited — Miko International Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, the Hong Kong Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agent and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of its Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- verifying identities of securities' holders;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/ or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulators; and
- any persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Holders of securities have the rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to the Company or its registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the privacy compliance officer.

By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下文所述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接納親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請認購香港公開發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人的資料，必須載於連同本申請表格一併遞交的唯讀光碟格式資料檔案。

3 在欄3填上閣下的詳細付款資料。

閣下必須在本欄註明閣下夾附於本申請表格的支票數目；及閣下必須在每張支票的背面註明：(i) 閣下的白表eIPO服務供應商身份證明號碼；及(ii)載有相關申請人的詳細申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封(如有)必須放入加蓋閣下公司印鑒的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶付款；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司 — 米格國際控股公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票在首次過戶時未能兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如有差異，本公司及獨家全球協調人可全權酌情拒絕申請。

4 在欄4填上閣下的詳細資料(以正楷填寫)。

閣下須在本欄填上白表eIPO服務供應商的名稱、身份證明號碼及地址。閣下亦須填寫閣下營業地點的聯絡人的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料收集聲明

此項個人資料收集聲明是向香港公開發售股份的申請人和持有人說明本公司及其香港證券登記處有關個人資料的政策及慣例和香港法例第486章個人資料(私隱)條例(「條例」)。

1. 收集閣下個人資料的原因

申請人及證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處提供服務時，必須向本公司或其代理人及香港證券登記處提供準確的個人資料。

如未能提供所要求的資料，可能會導致本公司或其香港證券登記處拒絕受理閣下的證券申請，或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請的香港公開發售股份及／或寄發閣下應得的股票及／或電子退款指示及／或退款支票。

申請人及證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 目的

申請人及證券持有人的個人資料可因應下列目的以任何方式使用、持有及／或保存：

- 處理閣下的申請及電子退款指示／退款支票(如適用)及核實有否遵守本申請表格及招股章程所載的條款及申請手續以及公佈香港公開發售股份的分配結果；
- 遵守香港及其他地方的適用法例及條例；
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)香港結算代理人)；
- 保存或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人可享有的股息、供股及紅股派送等權利；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 披露有關資料以提出權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及其香港證券登記處履行本身對證券持有人及／或監管機構的責任及證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有的申請人及證券持有人的個人資料將會保密，但本公司及其香港證券登記處可能會為上述任何目的，向下列各方披露或轉交個人資料(不論在香港或外地)：

- 本公司委任的代理，如財務顧問、收款銀行及海外股份過戶登記總處；
- 倘證券申請人要求將證券存入中央結算系統，則香港結算或香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司或其香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關或法例、規則或規例規定的其他各方；及
- 任何與證券持有人有業務往來或擬有業務往來的人士或機構，如往來銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。至於毋須保留的個人資料，將會根據條例銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或其香港證券登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不準確資料。本公司及其香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求應向本公司提出或按招股章程「公司資料」一節所披露或不時通知的註冊地址送交私隱條例事務主任。

閣下簽署申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by 4:00 p.m. on Tuesday, January 7, 2014:

Standard Chartered Bank (Hong Kong) Limited
15/F Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong

China Construction Bank (Asia) Corporation Limited
10/F, CCB Center, 18 Wang Chiu Road, Kowloon Bay, Kowloon

遞交本申請表格

經填妥的申請表格，連同適用支票及載有唯讀光碟的密封信封，必須於2014年1月7日(星期二)下午四時正前送達下列收款銀行：

渣打銀行(香港)有限公司
香港九龍觀塘道388號渣打中心15樓

中國建設銀行(亞洲)股份有限公司
九龍九龍灣宏照道18號中國建設銀行中心10樓