

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/12/2013</u>		_
To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer Ch	ina Innovation Investmen	at Limited	
Date Submitted 6 January 2014			
I. Movements in Authorised Share Capital			
1. Ordinary Shares		_	
(1) Stock code : <u>1217</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	.h	-	
Increase/(decrease)		-	
Balance at close of the month			

HK\$150,000,000

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	6,979,385,753	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	6,979,385,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A(Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	n are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	during	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
2. N/A	(/	/	<i>)</i>	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date				_				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							_	
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy) 4. N/A	(/ /)					
(/ /)	_							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price								
(if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.		inary shares)_		-
						rence shares)_ (Other class)	N/A N/A	-
						(301101 01000)_	11/11	-

Convertibles (i.e. Convertible i		Amount at close	be Listed) Converted		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	Amount at close of the month	thereto	month
1. N/A	outstanding	month	month	or the month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
	<u> </u>					
Stools and (if listed)				- 		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		N/A	_
				rence shares) (Other class)	N/A N/A	_
			,	(0000)	11/11	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man u	nder Snare Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11	N/A	N/A	N/A
_			
_	(/ /)		
_	shares (Note 1)		
_			-
2. 1	N/A		
	1,1/11		
-			
-	(/ /)		
_	shares (Note 1)		
-	Situres (Note 1)		·
3. 1	N/A		
] -			
_			
_	(/ /)		
_	shares (Note 1)		
-	Shares (note 1)		
_	Total D. (Ordinary shares)	N/A	
<u> </u>	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other chass)	- 1112	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /)		_

Class of shares issuable N/A (Note 1) 5. Scrip dividend At price: State currency Class and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Class of shares N/A redeemed (Note 1) Class of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	No. of new shares of issuer issued during the month pursuant thereto	
5. Scrip dividend At price: State currency Issue and allotment (/ /)		
At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) Class of sharesN/A_ repurchase of shares Cancellation date: (/ /) EGM approval date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) Class of sharesN/A_ redeemed (Note I) Class of sharesN/A_ redeemed (Note I) Redemption of shares Class of sharesN/A_ redeemed (Note I) EGM approval date: (/ /) EGM approval date: (/ /)		
Class of shares N/A repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) Redemption of shares (//) EGM approval date: (//) Class of shares (//) Class of shares (//) EGM approval date: (//) Class of shares (//)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		_
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of shares (/ /) shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (///) shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	-	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
(dd/mm/yyyy)		
N/A		
C1	-	
Class of shares issuable N/A (Note 1)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue			No. of shares of issued of the mo pursu there	f issuer during onth aant	
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Class of shares issuable N/A (Note 1)			
10.	. Other (Please specify)	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Total E. (Ordinary share (Preference share (Other class	es) N	I/A I/A I/A	
T	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1) Nil		
				(2) NT/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: Xiang Xin Title: Executive Director and Chief Executive Officer (Director, Secretary or other duly authorised officer)	Remarks (if an	Remarks (if any):				
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer		-				
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
Title: Executive Director and Chief Executive Officer						
	Submitted by:	Xiang Xin				
	-					
(Director, Secretary or other duly authorised officer)						
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.