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*Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, December 31, 2013 (the “**Prospectus**”) issued by Miko International Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

*In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus. The number of Shares being offered in the Global Offering may be increased by up to 24,000,000 new Shares (representing 15% of the Offer Shares initially available under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company exercisable by Guotai Junan Securities (Hong Kong) Limited on behalf of the International Underwriters to cover, among other things, over-allocations (if any) in the International Placing, which option is exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, an announcement will be made.*



MIKO INTERNATIONAL HOLDINGS LIMITED 米格國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 160,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 80,000,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	: 80,000,000 Shares (subject to the Over-allotment Option)
Offer Price	: HK\$2.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 1247

Sole Global Coordinator



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