

## COLLECTION/POSTING OF SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, January 14, 2014. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Tuesday, January 14, 2014.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Tuesday, January 14, 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, January 14, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, January 14, 2014. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Tuesday, January 14, 2014.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Tuesday, January 14, 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on Tuesday, January 14, 2014.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, January 14, 2014.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their broker or custodian on Tuesday, January 14, 2014.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund payable to them (if any) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Tuesday, January 14, 2014. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

## **EXERCISE AND REDEMPTION OF EXCHANGEABLE NOTES**

On January 10, 2014, Chance Talent served notice to partially exercise the exchange rights in respect of 50% the principal amount of the Exchangeable Notes. Out of the principal amount in respect of which Chance Talent has exercised its exchange rights, 44% was mandatorily exchanged and the remaining 6% was additionally elected to be exchanged by Chance Talent pursuant to the terms and conditions of the Exchangeable Notes. Think Wise did not exercise its rights to override Chance Talent's decision and redeem any part of the 6% principal amount of the Exchangeable Notes outside the 44% mandatorily exchanged by Chance Talent. Based on the Offer Price of HK\$2.28 per Share, pursuant to the terms and conditions of the Exchangeable Notes, Think Wise is expected to transfer to Chance Talent prior to Listing, and Chance Talent is expected to hold, 42,523,306 Shares, representing approximately 5.32% of the issued share capital of the Company immediately upon Listing (without taking into account any of the Shares to be issued pursuant to the exercise of the Over-allotment Option and options granted under the Pre-IPO Share Option Scheme and options to be granted under the Share Option Scheme). Upon completion of such transfer, Think Wise will hold 319,076,694 Shares, representing approximately 39.89% of the issued share capital of the Company immediately upon Listing (without taking into account any of the Shares to be issued pursuant to the exercise of the Over-allotment Option and options granted under the Pre-IPO Share Option Scheme and options to be granted under the Share Option Scheme).

The remaining 50% of the principal amount of the Exchangeable Notes will be repaid by Think Wise, a Controlling Shareholder, out of its own financial resources and the entire Exchangeable Notes will be cancelled prior to Listing.

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering, not less than 25% (assuming no exercise of the Over-allotment Option) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS IN THE SHARES**

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Wednesday, January 15, 2014 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, January 15, 2014. The Shares will be traded in board lots of 2,000 Shares and the stock code of the Company is 1247.

By Order of the Board  
**Miko International Holdings Limited**  
**Ding Peiji**  
*Chairman*

Hong Kong, Tuesday, January 14, 2014

*As at the date of this announcement, our executive Directors are Mr. Ding Peiji, Mr. Ding Peiyuan, Ms. Ding Lizhen and Mr. Gu Jishi; and our independent non-executive Directors are Mr. Leung Wai Yip, Mr. Mei Wenjue and Mr. Zhu Wenxin.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*