
CONTENTS

	<i>Page</i>
Expected Timetable	i
Important Notice	iii
Contents	v
Summary	1
Definitions	13
Glossary	21
Risk Factors	23
Forward-looking Statements	44
Waiver and Exemption from Strict Compliance with the Listing Rules and the Companies Ordinance	45
Directors and Parties Involved in the Global Offering	49
Corporate Information	52
Industry Overview	54
Regulatory Overview	66
History, Reorganization and Group Structure	75
Business	87
Relationship with Our Controlling Shareholders	147
Connected Transactions	151
Directors and Senior Management	153
Substantial Shareholders	160
Share Capital	161
Financial Information	164
Future Plans and Use of Proceeds	214
Cornerstone Investor	216
Underwriting	218
Structure of the Global Offering	229
How to Apply for Hong Kong Offer Shares	238

CONTENTS

	<i>Page</i>
Appendix I — Accountants' Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Profit Estimate	III-1
Appendix IV — Property Valuation	IV-1
Appendix V — Summary of the Constitution of the Company and Cayman Company Law	V-1
Appendix VI — Statutory and General Information	VI-1
Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection	VII-1