

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) copies of material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix VI; and
- (c) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix VI.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Wilson Sonsini Goodrich & Rosati (in association with Chen & Associates), Unit 1001, 10/F, Henley Building, 5 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Ernst & Young, the texts of which are set out in Appendices I and II;
- (c) the audited financial statements of the Group for the three financial years ended December 31, 2012 and the eight months ended August 31, 2013;
- (d) the letters relating to the profit estimate from Ernst & Young and the Sole Sponsor, the text of which are set out in Appendix III;
- (e) the letter, summary of valuations and valuation certificates relating to the property interests of the Group prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix IV;
- (f) the legal opinions issued by Kai Tong Law Firm, our PRC Legal Advisers in respect of certain aspects of the Group and the property interests of the Group in the PRC;
- (g) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited, our Cayman legal adviser, summarizing certain aspects of Cayman Islands company law referred to in Appendix V;
- (h) the material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix VI;
- (i) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix VI;
- (j) the service contracts and letters of appointment referred to in “Statutory and General Information — Further Information About Our Directors and Substantial Shareholders — Directors’ Service Contracts” in Appendix VI; and
- (k) the Cayman Companies Law.