



港燈電力投資

HK Electric Investments

HK Electric Investments

(as constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong, the trustee of which is HK Electric Investments Manager Limited)

and

HK Electric Investments Limited

(a company incorporated in the Cayman Islands with limited liability)

Stock Code: 02638



GLOBAL OFFERING OF SHARE STAPLED UNITS

Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Joint Sponsors (In alphabetical order)



Co-lead Managers (In alphabetical order)

