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## EXPECTED TIMETABLE<sup>(1)</sup>

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Despatch of **BLUE** Application Forms to Qualifying PAH  
Shareholders on or before . . . . . Thursday, 16 January 2014

Hong Kong Public Offering and Preferential Offering  
commence and **WHITE** and **YELLOW** Application  
Forms available from . . . . . 9:00 a.m. on Thursday, 16 January 2014

Latest time for completing electronic applications under  
(i) the **White Form eIPO** service and (ii) Online  
Preferential Offering service (**Blue Form eIPO** service)  
through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk)<sup>(2)</sup> . . . . . 11:30 a.m. on Tuesday, 21 January 2014

Application lists open<sup>(3)</sup> . . . . . 11:45 a.m. on Tuesday, 21 January 2014

Latest time for (a) lodging **WHITE, YELLOW** and **BLUE**  
Application Forms, (b) completing payment for (i) **White**  
**Form eIPO** applications and (ii) **Blue Form eIPO**  
applications by effecting Internet banking transfer(s) or  
PPS payment transfer(s) and (c) giving **electronic**  
**application instructions** to HKSCC . . . . . 12:00 noon on Tuesday, 21 January 2014

Application lists close<sup>(3)</sup> . . . . . 12:00 noon on Tuesday, 21 January 2014

Expected Price Determination Date . . . . . Wednesday, 22 January 2014

(1) Announcement of the Offer Price, the level of  
indications of interest in the International Offering,  
the level of applications in the Hong Kong Public  
Offering and the Preferential Offering and the basis  
of allocations of the Hong Kong Offer Share Stapled  
Units and the Reserved Share Stapled Units to be  
published in the South China Morning Post (in  
English) and the Hong Kong Economic Times (in  
Chinese) on or before . . . . . Tuesday, 28 January 2014

(2) Results of allocations in the Hong Kong Public  
Offering and the Preferential Offering to be available  
through a variety of channels as described in *“How  
to Apply for Hong Kong Offer Share Stapled Units  
and Reserved Share Stapled Units — Publication of  
Results”* from . . . . . Tuesday, 28 January 2014

(3) Announcement containing (1) and (2) above to be  
published on the websites of the Company and the  
Stock Exchange at [www.hkei.hk](http://www.hkei.hk) and  
[www.hkexnews.hk](http://www.hkexnews.hk) from . . . . . Tuesday, 28 January 2014

Despatch of Share Stapled Unit certificates and White  
Form e-Refund payment instructions/refund cheques  
on or before<sup>(4)</sup> . . . . . Tuesday, 28 January 2014

Dealings in the Share Stapled Units on the Stock  
Exchange expected to commence on . . . . . Wednesday, 29 January 2014

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*Notes:*

- (1) All dates and times refer to Hong Kong dates and times.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service or the **Blue Form eIPO** service through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of the application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 21 January 2014, the application lists will not open and close on that day. Please see *“How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units”* for further details.
- (4) The Share Stapled Unit certificates will only become valid at 8:00 a.m. on the Listing Date, which is expected to be Wednesday, 29 January 2014, provided that the Global Offering has become unconditional in all respects at or before that time. Investors who trade Share Stapled Units on the basis of publicly available allocation details or prior to the receipt of the Share Stapled Unit certificates or prior to the Share Stapled Unit certificates becoming valid do so entirely at their own risk.

For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units, see *“Structure of the Global Offering”* and *“How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units”*, respectively.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, the Trustee-Manager and the Company will make an announcement as soon as practicable thereafter.

The **BLUE** Application Forms have been despatched to all Qualifying PAH Shareholders. In addition, Qualifying PAH Shareholders will receive a copy of this prospectus in the manner in which they have elected, or are deemed to have elected, to receive corporate communications under PAH’s corporate communications policy.

If a Qualifying PAH Shareholder has elected to receive corporate communications from PAH in printed form under PAH’s corporate communications policy or has not been asked to elect the means of receiving PAH’s corporate communications, a printed copy of this prospectus in the elected language version(s) will be despatched to such Qualifying PAH Shareholder.

If a Qualifying PAH Shareholder has (a) elected to receive an electronic version of corporate communications or (b) is deemed to have consented to receiving the electronic form of corporate communications from PAH, an electronic version of this prospectus (which is identical to the printed prospectus) can be accessed and downloaded from the websites of the Company at [www.hkei.hk](http://www.hkei.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the section headed *“HKExnews > Listed Company Information > Latest Listed Company Information”*.

A Qualifying PAH Shareholder who has elected to receive or is deemed to have consented to receiving the electronic form of this prospectus may at any time request for a printed copy of this prospectus, free of charge, by sending a request in writing to PAH c/o Computershare Hong Kong Investor Services Limited or by email to PAH at [mail@powerassets.com](mailto:mail@powerassets.com). PAH will promptly, upon request, send by ordinary post a printed copy of this prospectus to such Qualifying PAH Shareholder, free of charge, although such Qualifying PAH Shareholder may not receive that printed copy of this prospectus before the close of the Hong Kong Public Offering and the Preferential Offering.

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Qualifying PAH Shareholders may also obtain a printed copy of this prospectus, free of charge, during normal business hours from any of the designated branches of the receiving banks and the designated offices of each of the Joint Global Coordinators as set out in *“How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units”*.

Distribution of this prospectus and/or the **BLUE** Application Forms into any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession this prospectus and/or the **BLUE** Application Forms come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, this prospectus should not be distributed, forwarded or transmitted in, into or from any of the Specified Territories with or without the **BLUE** Application Forms, except to Qualifying PAH Shareholders as specified in this prospectus.