
DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

HK Electric Investments	HK Electric Investments, as constituted by the Trust Deed in Hong Kong
Company	HK Electric Investments Limited
Trustee-Manager	HK Electric Investments Manager Limited, in its capacity as trustee-manager of HK Electric Investments

TRUSTEE-MANAGER DIRECTORS AND COMPANY DIRECTORS

The Trust Deed requires that:

- (a) the board of directors of the Trustee-Manager shall at all times comprise the same individuals who serve as directors of the Company;
- (b) no person shall serve as a director of the Trustee-Manager unless he also serves as a director of the Company at the same time; and
- (c) no person shall serve as a director of the Company unless he also serves as a director of the Trustee-Manager at the same time.

Accordingly, the compositions of the Trustee-Manager Board and the Company Board are the same. The Trust Deed also requires that the memberships of the Company Audit Committee and the Trustee-Manager Audit Committee must be the same.

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

The members of each Board are as follows:

<u>Name</u>	<u>Address</u>	<u>Nationality</u>
<i>Executive Directors</i>		
Mr. FOK Kin Ning, Canning (Chairman)	10/F, 1 King Tak Street Kowloon Hong Kong	British
Mr. WAN Chi Tin (Chief Executive Officer)	Flat A, 15/F, Block 10 Braemar Hill Mansions 33 Braemar Hill Road North Point Hong Kong	Chinese
Mr. CHAN Loi Shun	Flat A, 16/F, Tower 1 Island Crest 8 First Street Hong Kong	Chinese
Mrs. CHOW WOO Mo Fong, Susan (alias, WOO Mo Fong, Susan)	9A, Po Garden 9 Brewin Path Mid-Levels Hong Kong	British
Mr. YUEN Sui See	Flat D1, 16/F, Block D Beverly Hill 6 Broadwood Road Happy Valley Hong Kong	British
Mr. CHENG Cho Ying, Francis (alias, CHENG Cho Ying)	Flat B, 30/F, Block 2 Scenecliff 33 Conduit Road Hong Kong	Chinese
<i>Non-executive Directors</i>		
Mr. TSO Kai Sum	House B 90 Peak Road The Peak Hong Kong	British
Mr. Ronald Joseph ARCULLI	26G Shouson Hill Road Hong Kong	Chinese

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Name	Address	Nationality
<i>Independent Non-executive Directors</i>		
Mr. FONG Chi Wai, Alex	Tower 9, Unit 1957 Hong Kong Parkview 88 Tai Tam Reservoir Road Hong Kong	Chinese
Mr. LEE Lan Yee, Francis (alias, LEE Lan Yee)	Flat 75, 5/F, Tower 13 Hong Kong Parkview 88 Tai Tam Reservoir Road Hong Kong	Chinese
Mr. George Colin MAGNUS	Flat A, 9/F, Block 4 Pacific View 38 Tai Tam Road Hong Kong	British
Mr. Donald Jeffrey ROBERTS	Flat 1A Piccadilly Mansion 6 Po Shan Road Mid-Levels Hong Kong	Canadian

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

**Joint Global Coordinators,
Joint Bookrunners and
Joint Lead Managers
(in alphabetical order)**

Goldman Sachs (Asia) L.L.C.
68th Floor, Cheung Kong Center
2 Queen's Road Central
Hong Kong

The Hongkong and Shanghai Banking Corporation Limited
1 Queen's Road Central
Hong Kong

**Joint Sponsors
(in alphabetical order)**

Goldman Sachs (Asia) L.L.C.
68th Floor, Cheung Kong Center
2 Queen's Road Central
Hong Kong

HSBC Corporate Finance (Hong Kong) Limited
1 Queen's Road Central
Hong Kong

**Co-lead Managers
(in alphabetical order)**

Australia and New Zealand Banking Group Limited,
Hong Kong Branch
22/F, Three Exchange Square
8 Connaught Place
Central
Hong Kong

Barclays Bank PLC, Hong Kong Branch
(in relation to the Hong Kong Public Offering)
41/F, Cheung Kong Center
2 Queen's Road Central
Hong Kong

Barclays Bank PLC
(in relation to the International Offering)
5 The North Colonnade
Canary Wharf
London E14 4BB
United Kingdom

BNP Paribas Securities (Asia) Limited
59/F-63/F, Two International Finance Centre
8 Finance Street
Central
Hong Kong

BOCI Asia Limited
26/F, Bank of China Tower
1 Garden Road
Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Citigroup Global Markets Asia Limited
(in relation to the Hong Kong Public Offering)
50/F, Citibank Tower, Citibank Plaza
3 Garden Road
Hong Kong

Citigroup Global Markets Limited
(in relation to the International Offering)
Citigroup Centre, Canada Square
Canary Wharf
London E14 5LB
United Kingdom

Crédit Agricole Corporate and Investment Bank
(in relation to the Hong Kong Public Offering)
27/F, Two Pacific Place
88 Queensway
Hong Kong

Crédit Agricole Corporate and Investment Bank
(in relation to the International Offering)
9, Quai du Président Paul Doumer
92920 Paris La Défense Cedex
France

DBS Asia Capital Limited
17th Floor, The Center
99 Queen's Road Central
Hong Kong

Mizuho Securities Asia Limited
12th Floor, Chater House
8 Connaught Road Central
Hong Kong

Morgan Stanley Asia Limited
(in relation to the Hong Kong Public Offering)
Level 46, International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

Morgan Stanley & Co. International plc
(in relation to the International Offering)
25 Cabot Square
Canary Wharf
London E14 4QA
United Kingdom

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Co-Managers
(in alphabetical order)

The Bank of Nova Scotia, Hong Kong Branch
25/F, United Centre
95 Queensway
Hong Kong

Canadian Imperial Bank of Commerce, Hong Kong Branch
(in relation to the Hong Kong Public Offering)
Suite 3602, Cheung Kong Center
2 Queen's Road Central
Hong Kong

CCB International Capital Limited
12/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong

CIBC World Markets Inc.
(in relation to the International Offering)
161 Bay Street, 7th Floor
Toronto, Ontario
Canada, M4R 1E9

Oversea-Chinese Banking Corporation Limited
9/F, Nine Queen's Road Central
Hong Kong

Legal Advisers to the Company

As to Hong Kong laws:
Woo Kwan Lee & Lo
26th Floor, Jardine House
1 Connaught Place
Central
Hong Kong

As to U.S. laws:
Sullivan & Cromwell
28th Floor
Nine Queen's Road Central
Hong Kong

As to Cayman Islands laws:
Conyers Dill & Pearman (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

**Legal Advisers to the Joint Sponsors
and the Underwriters**

As to Hong Kong and U.S. laws:
Freshfields Bruckhaus Deringer
11th Floor, Two Exchange Square
8 Connaught Place
Central
Hong Kong

Auditor and Reporting Accountants

KPMG
Certified Public Accountants
8th Floor, Prince's Building
10 Chater Road
Central
Hong Kong

Receiving Banks

The Hongkong and Shanghai Banking Corporation Limited
1 Queen's Road Central
Hong Kong

Bank of China (Hong Kong) Limited
1 Garden Road
Hong Kong

DBS Bank (Hong Kong) Limited
G/F, The Center
99 Queen's Road Central
Hong Kong