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## INFORMATION ABOUT THE SHARE STAPLED UNITS

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### CONSIDERATION SHARE STAPLED UNITS

On or prior to the Listing Date, separate from the Global Offering, Quickview will receive, as partial settlement of the consideration for the Acquisition, an aggregate of 4,409,299,999 Consideration Share Stapled Units (which will be credited as fully paid), representing approximately 49.9% of the Share Stapled Units in issue immediately following the completion of the Reorganisation and the Global Offering.

### SHARE STAPLED UNITS TO BE ISSUED PURSUANT TO THE GLOBAL OFFERING

If the Global Offering becomes unconditional, immediately following the completion of the Reorganisation and the Global Offering, a total of 8,836,200,000 Share Stapled Units will be in issue.

### SHARE CAPITAL OF THE COMPANY

The following table is prepared assuming the completion of the Reorganisation and the Global Offering.

<b>Authorised Share Capital</b>	<b>HK\$</b>
20,000,000,000 Ordinary Shares	10,000,000.0000
20,000,000,000 Preference Shares	10,000,000.0000
<i>Total</i>	<u><u>20,000,000.0000</u></u>

### Shares in Issue or to be Issued, Fully Paid or Credited as Fully Paid

#### *Ordinary Shares*

1	Ordinary Share in issue	0.0005
4,409,299,999	Ordinary Shares to be issued pursuant to the Reorganisation	2,204,649.9995
4,426,900,000	Ordinary Shares to be issued pursuant to the Global Offering	2,213,450.0000
8,836,200,000	Ordinary Shares in issue immediately following the completion of the Reorganisation and the Global Offering	<u>4,418,100.0000</u>

#### *Preference Shares*

1	Preference Share in issue	0.0005
4,409,299,999	Preference Shares to be issued pursuant to the Reorganisation	2,204,649.9995
4,426,900,000	Preference Shares to be issued pursuant to the Global Offering	2,213,450.0000
8,836,200,000	Preference Shares in issue immediately following the completion of the Reorganisation and the Global Offering	<u>4,418,100.0000</u>

<i>Total</i>		<u><u>8,836,200.0000</u></u>
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### RANKING

The Ordinary Shares to be issued will be held by the Trustee-Manager and Linked to the Units which are components of the Share Stapled Units to be issued pursuant to the Reorganisation and the Global Offering. The Ordinary Shares will confer voting rights (one vote per Ordinary Share) and the right to dividends and other distributions paid or made by the Company. All the Ordinary Shares in issue will rank *pari passu* with all other Ordinary Shares in issue and will qualify for all dividends or other distributions declared, made or paid by the Company after the date of this prospectus.

The Preference Shares to be issued and Stapled to the Units which are components of the Share Stapled Units to be issued pursuant to the Reorganisation and the Global Offering will also confer voting rights (one vote per Preference Share) and will be entitled to a preferential return of capital (in an amount equal to the Offer Price) on a winding up of the Company, but will not be entitled to any other dividends or distributions paid or made by the Company. All the Preference Shares in issue will rank *pari passu* with all the other Preference Shares in issue.

### GENERAL MANDATE TO ISSUE SHARE STAPLED UNITS

Subject to the Global Offering becoming unconditional, a general mandate has been granted to the Directors, subject to the “lock-up” provisions under Rule 10.08 of the Listing Rules and any other applicable provisions of the Listing Rules and the provisions of the Trust Deed requiring that the Units be Linked to Ordinary Shares and Stapled to Preference Shares, to issue or agree (conditionally or unconditionally) to issue Share Stapled Units, after the Listing Date and on or prior to the date of the first annual general meeting of the Registered Holders of Units and the Shareholders held after the Listing Date (whether directly or pursuant to any Convertible Instrument), without the approval of an Ordinary Resolution of Registered Holders of Units and an ordinary resolution of Shareholders if the total number of new Share Stapled Units issued, or agreed (conditionally or unconditionally) to be issued, under the general mandate, otherwise than pursuant to (a) a rights issue or (b) any distribution reinvestment arrangement providing for the issue of Share Stapled Units in lieu of all or part of a distribution on Share Stapled Units in accordance with the Trust Deed and the Company’s Articles, does not increase the number of Share Stapled Units outstanding immediately following the Listing Date by more than 20%.

Any issue of, or any agreement (whether conditional or unconditional) to issue, new Share Stapled Units exceeding the percentage threshold specified above shall require specific prior approval by an Ordinary Resolution of Registered Holders of Units and an ordinary resolution of Shareholders, except that agreements to issue new Share Stapled Units exceeding such percentage threshold which are conditional upon specific prior approval by such ordinary resolutions may be entered into without first obtaining such prior approval.

The authority granted under the general mandate described above shall only remain in effect until the conclusion of the first annual general meeting of the Registered Holders of Units and the Shareholders following the Listing Date, or the expiration of the period within which such annual general meeting is required to be held, or until revoked, renewed or varied by an Ordinary Resolution of Registered Holders of Units and an ordinary resolution of Shareholders, whichever occurs first.

For further details of the general mandate, see “Appendix VII — Statutory and General Information”.