

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW, BLUE** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in “*Appendix VII — Statutory and General Information — Further Information About the Business — Summary of Material Contracts*”;
- (c) the written consents referred to in “*Appendix VII — Statutory and General Information — Other Information — Qualifications and Consents of Experts*”, and
- (d) the statement of particulars of Quickview referred to in “*Appendix VII — Statutory and General Information — Other Information — Particulars of Quickview*”.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Woo Kwan Lee & Lo at 26th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Trust Deed;
- (b) the amended and restated Memorandum of Association of the Company and the Company’s Articles;
- (c) the report on the financial information of the Operating Group for the years ended 31 December 2010, 2011 and 2012 and the nine months ended 30 September 2013 from KPMG, the text of which is set out in “*Appendix I — Accountants’ Report*”;
- (d) the report on the unaudited pro forma financial information from KPMG, the text of which is set out in “*Appendix II — Unaudited Pro Forma Financial Information*”;
- (e) the audited consolidated financial statements of HEC for the years ended 31 December 2010, 2011 and 2012 and the nine months ended 30 September 2013;
- (f) the letters from KPMG and the Joint Sponsors relating to the 2013 Profit Estimate and the 2014 Profit Forecast, the text of which is set out in “*Appendix III — 2013 Profit Estimate and 2014 Profit Forecast*”;
- (g) the letter from Conyers Dill & Pearman (Cayman) Limited, the Company’s Cayman Islands legal adviser, summarising the constitution of the Company and certain aspects of Cayman Companies Law referred to in “*Appendix V — Summary of the Constitution of the Company and Cayman Companies Law*”;
- (h) the Cayman Companies Law;

- (i) the letters of appointment referred to in *“Appendix VII — Statutory and General Information — Further Information About the Directors — Particulars of Letters of Appointment”*;
- (j) the material contracts referred to in *“Appendix VII — Statutory and General Information — Further Information About the Business — Summary of Material Contracts”*;
- (k) the written consents referred to in *“Appendix VII — Statutory and General Information — Other Information — Qualifications and Consents of Experts”*;
- (l) the statement of particulars of Quickview referred to in *“Appendix VII — Statutory and General Information — Other Information — Particulars of Quickview”*; and
- (m) the current Scheme of Control dated 7 January 2008.