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MIKO INTERNATIONAL HOLDINGS LIMITED **米格國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(stock code: 1247)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been fully exercised by Guotai Junan Securities (Hong Kong) Limited on behalf of the International Underwriters on January 17, 2014 in respect of 24,000,000 Shares (the “**Over-allotment Shares**”), representing 15% of the maximum number of Offer Shares initially available under the Global Offering at HK\$2.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering.

Further announcement will be made by the Company after the end of the stabilization period.

The Company announces that the Over-allotment Option has been fully exercised by Guotai Junan Securities (Hong Kong) Limited on behalf of the International Underwriters on January 17, 2014 in respect of 24,000,000 Shares, representing 15% of the maximum number of Offer Shares initially available under the Global Offering to cover over-allocations under the International Placing.

The Over-allotment Shares will be issued and allotted by the Company at HK\$2.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering. Listing of, and permission to deal in, the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Dealings in the Over-allotment Shares on the Stock Exchange will commence on January 22, 2014.

The shareholding structure of the Company immediately before and immediately after the issue and allotment of the Over-allotment Shares is as follows:

Shareholder	Immediately before the issue and allotment of the Over-allotment Shares		Immediately after issue and allotment of the Over-allotment Shares	
	Number of Shares	Approximate % of Company's issued share capital	Number of Shares	Approximate % of Company's issued share capital
Think Wise	319,076,694	39.88	319,076,694	38.72
Opulent Ample	42,240,000	5.28	42,240,000	5.13
Snowy Wise	42,240,000	5.28	42,240,000	5.13
Rightful Style	42,240,000	5.28	42,240,000	5.13
Splendid First	41,600,000	5.20	41,600,000	5.05
Wind Dove	38,400,000	4.80	38,400,000	4.66
SHKSF	32,960,000	4.12	32,960,000	4.00
Vantage Assets	29,120,000	3.64	29,120,000	3.53
Benhui	9,600,000	1.20	9,600,000	1.16
Chance Talent	42,523,306	5.32	42,523,306	5.16
Public	<u>160,000,000</u>	<u>20.0</u>	<u>184,000,000</u>	<u>22.33</u>
Total	<u><u>800,000,000</u></u>	<u><u>100.00%</u></u>	<u><u>824,000,000</u></u>	<u><u>100.00%</u></u>

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules immediately after the issue and allotment of the Over-allotment Shares.

The additional net proceeds to be received by the Company upon issue and allotment of the Over-allotment Shares are estimated to be approximately HK\$53.0 million. The Company intends to apply the additional net proceeds in the same manner and proportions as set out in the paragraph headed “Use of Proceeds” under the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering.

By Order of the Board
Miko International Holdings Limited
Ding Peiji
Chairman

Hong Kong, January 20, 2014

As at the date of this announcement, our executive Directors are Mr. Ding Peiji, Mr. Ding Peiyuan, Ms. Ding Lizhen and Mr. Gu Jishi; and our independent non-executive Directors are Mr. Leung Wai Yip, Mr. Mei Wenjue and Mr. Zhu Wenxin.