

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

WHITE Application Forms or HK eIPO White Forms

Applicants who have validly applied for less than 1,000,000 Hong Kong Offer Shares, their share certificates and refund cheques will be despatched to such applicants by ordinary post on Wednesday, 22nd January, 2014 and at their own risk.

Applicants who have validly applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Forms, or through the **HK eIPO White Form** service by submitting an electronic application through the designed website at www.hkeipo.hk, may collect their share certificates and/or refund cheques from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 22nd January, 2014 or such other date as notified by the Company in the newspaper. If such applicant is an individual who is eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf.

Where applicants have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, 22 January 2014. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be despatched to the address specified in their application instructions through the **HK eIPO White Form** service on Wednesday, 22nd January, 2014 by ordinary post at their own risk.

If such applicant is a corporate applicant which is eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificates and refund cheques personally within the time specified for collection, the share certificates and refund cheques will be despatched promptly to the address as specified in their respective Application Form thereafter by ordinary post and at their own risk.

YELLOW APPLICATION FORMS OR ELECTRONIC APPLICATION INSTRUCTION TO HKSCC VIA CCASS

For applicants who have validly applied for the Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC on its or his or her behalf, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the designated CCASS Participant as instructed by such applicants or its or his or her own CCASS Investor Participant stock account on Wednesday, 22nd January, 2014.

Applicants who have validly applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS can check the number of Hong Kong Offer Shares allotted to it or him or her and the amount of refund monies (if any) payable (if they applied by giving electronic application instructions to HKSCC) with such broker or custodian. Applicants who have validly applied on a **YELLOW** Application Form or through giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 22nd January, 2014.

Each applicant should check the announcement published with application results of CCASS Participants and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 22nd January, 2014 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to each applicant's CCASS Investor participant stock account, HKSCC will make available to each applicant an activity statement showing the number of Hong Kong Offer Shares credited to each applicant's CCASS Investor Participant stock account and (if they applied by giving **electronic application instructions** to HKSCC) the amount of refund money credited to their designated bank account.

For applicants who have applied for 1,000,000 Hong Kong Offer Shares or more by using **YELLOW** Application Forms, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by using **YELLOW** Application Forms, the refund cheque(s) will be sent to the address on the **YELLOW** Application Form on Wednesday, 22nd January, 2014 by ordinary post and at their own risk.

For applicants who have applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank account (if applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian (if applied through a CCASS Clearing Participant or CCASS Custodian Participant) on Wednesday, 22nd January, 2014.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

For further information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” of the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering and before the exercise of the Over-allotment Option, the number of Shares in public hands will represent 28% of the Company’s issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 23rd January, 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 23rd January, 2014. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 2080.

By Order of the Board of
Magnum Entertainment Group Holdings Limited
Yip Mow Lum
Chairman

Hong Kong, 22nd January, 2014

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wah, Ms. Mok Kung Yee, Ms. Tsang Kwok Shan, Sandy and Mr. Lam Jhug Ching; the non-executive Director is Mr. Yip Mow Lum and the independent non-executive Directors are Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond.

Please also refer to the published version of this announcement in the Hong Kong Economic Times (in Chinese).