

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited			
		III Holdings Limited ary 2014			
I. Movements in Authorised Shar	re Capit	al			
1. Ordinary Shares					
1) Stock code : 577	Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth	1,500,000,000 2.00		3,000,000,000	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		1,500,000,000	2.00	3,000,000,000	
(2) Stock code : N/A	Descrip	otion:	-		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

31/01/2014

Stock code: N/A Desc	ription:	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Desc	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
_	(1) (2)		shares	of shares		
Balance at close of preceding month	449,596,510	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	449,596,510	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Options granted on 12/07/2013 under Share Option Scheme (07/09/2005) ordinary shares	N/A	N/A	N/A	N/A	N/A	26,340,000
(Note 1)  2. Share Options granted on 30/09/2013 under Share Option Scheme (07/09/2005) ordinary shares	N/A	N/A	N/A	N/A	N/A	985,000
(Note 1)  3. Share Options granted on 15/10/2013 under Share Option Scheme (07/09/2005) ordinary shares	N/A	N/A	N/A	N/A	N/A	289,000
(Note 1)			·	nary shares) ence shares) Other class)	N/A N/A N/A	
Total funds raised during options (State currency)		rom exercise of		0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nom during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordinary sl	hares)	N/A	
		(Preference sl	hares)	N/A	•
		(Other	class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at Amount month Currency at close of Converted Amount pursuant close of the of amount preceding during at close thereto month Class and description outstanding month the month of the month 1. Convertible Bonds HK\$ HK\$1,163,300,000 HK\$1,163,300,000 177,603,053 N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$6.55 SGM approval date (if applicable) (dd/mm/yyyy)) (21/01/2013)2. Convertible Bonds HK\$ HK\$299,942,350 N/A HK\$299,942,350 N/A 36,445,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$8.23 SGM approval date (if applicable) (dd/mm/yyyy) (11/12/2013)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Shares will, if issued, be so issued by way of exchange for		
shares in Falloncroft Investments Ltd		
-		
(21/01/2013)		
shares (Note 1)	N/A	88,235,294
2.		
	7	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue		State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		the month
2.	Open offer		State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)	( / /		
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			( / /			
5.	Scrip dividend At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)				
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						_
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				1 Of Walli		OLIVI IISICU	
						w shares of ued during	No. of new shares of
					the mont	h pursuant	issuer
					the	ereto	which may
							be issued pursuant
							thereto as
							at close of
	Type of Issue						the month
			Class of shares	<del></del>			
0	Carital		issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			SGM approval date:	( / / )			
			(dd/mm/yyyy)				
			Class of shares				
10.	Other		issuable (Note 1)				
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Tot	tal E. (Ordinary	shares)	N/A	
				(Preference	shares)	N/A	
				(Other	r class)	N/A	
<u> </u>							
То	otal increase / (dec	crease) in ordinary shares duri	ing the month (i.e. Total of A to E	):	(1)	N/A	A
					(2)	N/A	A
To	otal increase / (d	lecrease) in preference shar	res during the month (i.e. Total	l of A to E):		N/A	A
To	otal increase / (d	lecrease) in other classes of	f shares during the month (i.e.	Total of A to E):		N/A	<b>A</b>
(7	hese figures sho	ould be the same as the rele	evant figures under II above ('	"Movements in I	ssued Shar	e Capital").)	

Remarks (if any):
N/A
Submitted by: Mui Ching Hung, Joanna
Submitted by:indi Ching Hung, Journa
Title:Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Decrease of Other dary addition)
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.