

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2013 (the “**Prospectus**”) issued by Miko International Holdings Limited (the “**Company**”).*

*The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.



MIKO INTERNATIONAL HOLDINGS LIMITED

米格國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1247)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on February 6, 2014.

The stabilizing actions undertaken by Guotai Junan Securities (Hong Kong) Limited, as the stabilizing manager, during the stabilization period were:

- (1) over-allocations of an aggregate of 24,000,000 Shares in the International Placing representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 24,000,000 Shares by Guotai Junan Securities (Hong Kong) Limited from Think Wise pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the International Placing; and

(3) the full exercise of the Over-allotment Option by Guotai Junan Securities (Hong Kong) Limited, on behalf of the International Underwriters, on January 17, 2014 in respect of 24,000,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price per Share to facilitate the return in full to Think Wise the 24,000,000 Shares lent by Think Wise to Guotai Junan Securities (Hong Kong) Limited as mentioned above.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on February 6, 2014, being the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering.

STABILIZATION ACTIONS

The stabilizing actions undertaken by Guotai Junan Securities (Hong Kong) Limited, as the stabilizing manager, during the stabilization period were:

- (1) over-allocations of an aggregate of 24,000,000 Shares in the International Placing representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 24,000,000 Shares by Guotai Junan Securities (Hong Kong) Limited from Think Wise pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the International Placing; and
- (3) the full exercise of the Over-allotment Option by Guotai Junan Securities (Hong Kong) Limited, on behalf of the International Underwriters, on January 17, 2014 in respect of 24,000,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price per Share to facilitate the return in full to Think Wise the 24,000,000 Shares lent by Think Wise to Guotai Junan Securities (Hong Kong) Limited as mentioned above.

Please refer to the announcement of the Company dated January 20, 2014 for details of the full exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By Order of the Board
Miko International Holdings Limited
Ding Peiji
Chairman

Hong Kong, February 7, 2014

As at the date of this announcement, our executive Directors are Mr. Ding Peiji, Mr. Ding Peiyuan, Ms. Ding Lizhen and Mr. Gu Jishi; and our independent non-executive Directors are Mr. Leung Wai Yip, Mr. Mei Wenjue and Mr. Zhu Wenxin.