
SUBSTANTIAL AND SELLING SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following the completion of the Global Offering and the Capitalization Issue and assuming that the options granted under the Over-allotment Option or options which may be granted under the Share Option Scheme have not been exercised, the following persons will have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstance of general meetings of our Company:

Name	Capacity in which interests are held	Number of Shares	Percentage of shareholding
Mr. Yu Jianqiu ⁽¹⁾	Interest in a controlled corporation	958,574,400	45.68%
Epoch Keen ⁽¹⁾	Legal and beneficial owner	958,574,400	45.68%
Mr. Chen Gonghao ⁽²⁾	Interest in a controlled corporation	167,952,400	8.00%
First Harvest ⁽²⁾	Legal and beneficial owner	167,952,400	8.00%

Notes:

- (1) Epoch Keen is wholly-owned by Mr. Yu Jianqiu. Mr. Yu Jianqiu is deemed to be interested in the Shares held by Epoch Keen.
- (2) First Harvest is wholly-owned by Mr. Chen Gonghao. Mr. Chen Gonghao is deemed to be interested in the Shares held by First Harvest.

Save as disclosed in this prospectus, our Directors are not aware any person who will, immediately following the completion of the Global Offering and the Capitalization Issue (assuming the Over-allotment Option is not exercised and no Shares are to be issued upon the exercise of any options which may be granted under the Share Option Scheme), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

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SELLING SHAREHOLDERS

The particulars of the Selling Shareholders are set out below:

Name	Address	Number of Sale Shares
Wit Great	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, BVI	59,102,400
Praise Get	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, BVI	34,356,000
	Total:	<hr/> <u>93,458,400</u>