
**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 10. Consents of experts” in Appendix VI to this prospectus; and
- (c) copies of the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about our business – 1. Summary of material contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Herbert Smith Freehills at 23rd Floor, Gloucester Tower, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Accountants’ Report received from KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report received from KPMG on unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letters relating to the profit estimate from KPMG and the Sole Sponsor, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter, summary of valuations and valuation certificates relating to the property interests of our Group prepared by DTZ, the texts of which are set out in Appendix IV to this prospectus;
- (f) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of material contracts” in Appendix VI of this prospectus;
- (g) the service contracts with Directors, referred to in the paragraph headed “Statutory and General Information – C. Further Information about Directors and Substantial Shareholders – 1. Directors – (b) Particulars of service contracts” in Appendix VI of this prospectus;

- (h) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 10. Consents of experts” in Appendix VI of this prospectus;
- (i) the legal opinions dated this prospectus date prepared by Chen & Co. Law Firm, our legal advisor as to the PRC law, in respect of certain aspects of our Group and our property interests;
- (j) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarizing certain aspects of the Cayman Islands Companies Law referred to in Appendix V to this prospectus;
- (k) the Companies Law of Cayman Islands;
- (l) our Share Option Scheme; and
- (m) a statement of particulars of the Selling Shareholders.