

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated February 11, 2014 (the “**Prospectus**”) issued by China Metal Resources Utilization Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws of the United States, and may not be offered in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company has not and does not intend to make any public offer of the Shares in the United States.*

*The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, BNP Paribas Securities (Asia) Limited (“**BNP Paribas**”) as the Stabilising Manager, or any person acting for it, may over-allocate or effect transactions with a view to stabilise or maintain the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity. Such transactions, if commenced, may be discontinued at any time, and must be brought to an end on the 30th day after the last day for the lodging of allocations under the Global Offering. BNP Paribas has been appointed as the Stabilising Manager for the purposes of the Global Offering in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) made under the SFO and, should stabilising transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilising Manager. An announcement will be made to the public within seven days after the end of the stabilising period as required under the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) made under the SFO.*



## CHINA METAL RESOURCES UTILIZATION LIMITED

### 中國金屬資源利用有限公司

(a company incorporated under the laws of Cayman Islands with limited liability)

#### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 618,460,000 Shares (including 525,001,600 new Shares and 93,458,400 Sale Shares subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 61,848,000 Shares (subject to reallocation)</b>
<b>Number of International Placing Shares</b>	<b>: 556,612,000 Shares (including 463,153,600 new Shares and 93,458,400 Sale Shares subject to the Over-allotment Option and reallocation)</b>
<b>Maximum Offer Price</b>	<b>: HK\$1.20 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock code</b>	<b>: 1636</b>

**Sole Global Coordinator, Sole Sponsor and Sole Bookrunner**



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING

**Joint Lead Managers**



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING



**招銀国际**  
CMB INTERNATIONAL

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, (i) the Shares in issue; (ii) the Shares to be issued as described in the Prospectus pursuant to the Global Offering and the Capitalization Issue; and (iii) including the additional Shares to be offered pursuant to the exercise of the Over-allotment Option and the exercise of any options which may be granted under the Share Option Scheme. Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, February 21, 2014, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, February 21, 2014. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at [www.cmru.com.cn](http://www.cmru.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Offer Price will not be more than HK\$1.20 per Offer Share and will not be less than HK\$1.00 per Offer Share, unless otherwise announced. Applicants for Hong Kong Offer Shares are required to pay, on application, the Offer Price of HK\$1.20 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.20 per Offer Share. Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allocated the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, February 11, 2014 until 12:00 noon on Friday, February 14, 2014 from:

1. the following addresses of the Hong Kong Underwriters:

**BNP Paribas Securities (Asia) Limited**

62/F, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

**CMB International Capital Limited**

Units 1803-4, 18/F, Bank of America Tower  
12 Harcourt Road  
Central  
Hong Kong

**Convoy Investment Services Limited**

Room C, 24/F, @CONVOY  
169 Electric Road  
North Point  
Hong Kong

**Kingston Securities Limited**

Suite 2801, 28th Floor, One International Finance Centre  
1 Harbour View Street  
Central  
Hong Kong

2. any of the following branches of the receiving bank for the Hong Kong Public Offering:

**Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<b>Kowloon</b>	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch Lok Fu Shopping Centre Branch	G/F, 10 Granville Road, Tsimshatsui Shop G201, G/F, Lok Fu Shopping Centre
<b>New Territories</b>	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, February 11, 2014 until 12:00 noon on Friday, February 14, 2014 from:

- (1) the depository counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have the Prospectus and **YELLOW** Application Forms available.

The **WHITE** or **YELLOW** Application Forms completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited – China Metal Resources Utilization Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited referred to above on the following dates during the following times:

**Tuesday, February 11, 2014 – 9:00 a.m. to 5:00 p.m.**  
**Wednesday, February 12, 2014 – 9:00 a.m. to 5:00 p.m.**  
**Thursday, February 13, 2014 – 9:00 a.m. to 5:00 p.m.**  
**Friday, February 14, 2014 – 9:00 a.m. to 12:00 noon**

Applicants may apply online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Tuesday, February 11, 2014 until 11:30 a.m. on Friday, February 14, 2014 (or such later date as may apply as described in the section headed “How to apply for Hong Kong Offer Shares – Effect of bad weather conditions on the opening of the application lists” in the Prospectus) (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, February 11, 2014 until 12:00 noon on Friday, February 14, 2014.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indication of interest in the International Placing and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on its website at [www.cmru.com.cn](http://www.cmru.com.cn); and (iv) on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on or before Thursday, February 20, 2014. Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where applicable) will be available through a variety of channels from Thursday, February 20, 2014 as described in the section “How to apply for Hong Kong Offer Shares – Results of allocations” in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies received. Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, February 21, 2014. The Shares will be traded in board lots of 4,000 Shares each under stock code 1636.

By order of the Board of  
**China Metal Resources Utilization Limited**  
**Yu Jianqiu**  
Chairman

Hong Kong, February 11, 2014

*As at the date of this announcement, the executive Directors are Mr. Yu Jianqiu, Mr. Kwong Wai Sun Wilson, Mr. Liu Hanjiu, Mr. Huang Weiping and Ms. Zhu Yufen; and the independent non-executive Directors are Mr. Lee Ting Bun Denny, Ms. Liu Rong and Mr. Pan Liansheng.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*