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**NEWAY GROUP HOLDINGS LIMITED**

**中星集團控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00055)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 13 FEBRUARY 2014  
IN RELATION TO THE PUT OPTION**

The Board announces that at the SGM held on 13 February 2014, the Ordinary Resolution 1 was not passed by the Independent Shareholders by way of poll and the Ordinary Resolution 2 was passed by the Independent Shareholders by way of poll. Accordingly, the Put Option will not be exercised.

Reference is made to the notice of special general meeting of Neway Group Holdings Limited (the “**Company**”) dated 24 January 2014 (the “**SGM Notice**”) and the circular of the Company dated 24 January 2014 (the “**Circular**”) in relation to the Put Option (as defined in the Circular). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

\* *For identification purpose only*

The Board announces that at the SGM held on 13 February 2014, the ordinary resolution numbered 1 as set out in the SGM Notice (the “**Ordinary Resolution 1**”) was not passed by the Independent Shareholders by way of poll and the ordinary resolution numbered 2 as set out in the SGM Notice (the “**Ordinary Resolution 2**”) was passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results of the Ordinary Resolution 1 and Ordinary Resolution 2 (the “**Ordinary Resolutions**”) are as follows:

<b>Ordinary Resolutions</b>		<b>Number of Shares voted (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the exercise of the Put Option	12,000 (0.02%)	68,847,000 (99.98%)
2.	Subject to the ordinary resolution numbered 1 set out above not being passed, to approve the non-exercise of the Put Option	68,859,000 (100%)	0 (0%)

*Note:* The full text of the Ordinary Resolutions is set out in the SGM Notice.

As more than 50% of the votes were cast against the Ordinary Resolution 1, the Ordinary Resolution 1 was not passed at the SGM. As more than 50% of the votes were cast in favour of the Ordinary Resolution 2, the Ordinary Resolution 2 was passed at the SGM. As set out in the Circular, pursuant to the aforesaid voting results, the Put Option will not be exercised.

As at the date of the SGM, the total number of issued Shares is 1,019,354,560 Shares. As stated in the Circular, Dr. Suek and his associates (as defined in the Listing Rules), in aggregate holding 453,220,000 Shares as at the date of the SGM, were required to, and did, abstain from voting on the Ordinary Resolutions at the SGM. Save as aforesaid, no other Shareholders were required to abstain from voting on the Ordinary Resolutions. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolutions at the SGM was 566,134,560 Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of the Ordinary Resolutions.

By order of the Board  
**Neway Group Holdings Limited**  
**Suek Ka Lun, Ernie**  
*Chairman*

Hong Kong, 13 February 2014

*As at the date of this announcement, the Directors are Mr. Suek Ka Lun, Ernie (Chairman) and Mr. Suek Chai Hong (Chief Executive Officer) being the executive Directors, Dr. Ng Wai Kwan, Mr. Chan Kwing Choi, Warren and Mr. Wong Sun Fat being the non-executive Directors, and Mr. Tse Tin Tai, Ms. Lui Lai Ping, Cecily and Mr. Lee Kwok Wan, being the independent non-executive Directors, and Mr. Lau Kam Cheong being the alternate Director to Dr. Ng Wai Kwan.*