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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1360)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Mega Expo Holdings Limited (the “**Company**”) announces that a meeting of the Board of the Company will be held on Friday, 28 February 2014 for the purpose of, among other matters, approving the interim results of the Company and its subsidiaries for the six months ended 31 December 2013 and considering the payment of interim dividend, if any.

On behalf of the Board
Mega Expo Holdings Limited
Mr. Lee Chi Sang
Chairman

Hong Kong, 17 February 2014

As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as Executive Directors and Mr. Chu Kwok Man, Mr. Leung Hung Kee and Mr. Yeung Wai Keung as Independent Non-executive Directors.