

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated January 16, 2014 (the “**Prospectus**”) issued by Honworld Group Limited (the “**Company**”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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**Honworld Group Limited**  
**老恒和釀造有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2226)**

**STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on February 20, 2014.

The stabilizing actions undertaken by Macquarie Capital Securities Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 18,750,000 Shares in the International Offering;
2. the borrowing of an aggregate of 18,750,000 Shares by the Stabilizing Manager from Key Shine Global Holdings Limited to cover over-allocations in the International Offering; and

\* For identification purposes only

3. the full exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on February 13, 2014 in respect of an aggregate of 18,750,000 Shares at the Offer Price per Share to facilitate the return to Key Shine Global Holdings Limited of 18,750,000 borrowed Shares which were used to cover over-allocations in the International Offering.

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on February 20, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Macquarie Capital Securities Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 18,750,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 18,750,000 Shares by the Stabilizing Manager from Key Shine Global Holdings Limited pursuant to the stock borrowing agreement dated January 22, 2014 entered into between Key Shine Global Holdings Limited and the Stabilizing Manager to cover over-allocations in the International Offering. Such number of Shares have been returned and redelivered to Key Shine Global Holdings Limited in accordance with the terms of such stock borrowing agreement; and
3. the full exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on February 13, 2014 in respect of an aggregate of 18,750,000 Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to facilitate the return to Key Shine Global Holdings Limited of 18,750,000 borrowed Shares which were used to cover over-allocations in the International Offering. The Over-allotment Shares were allotted and issued by the Company at HK\$7.15 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. Details of the exercise of the Over-allotment Option are more particularly disclosed in the announcement of the Company dated February 14, 2014.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the board of directors of  
**Honworld Group Limited**  
**Chen Weizhong**  
*Chairman*

Hong Kong, February 20, 2014

*As at the date of this announcement, the executive Directors of the Company are Chen Weizhong, Sheng Mingjian and Wang Chao; and the non-executive Director is Zhang Bihong; and the independent non-executive Directors are Shen Zhenchang, Lei Jiasu and Ma Chaosong.*