

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **WHITE, YELLOW** and **GREEN** application forms;
- (b) the written consents referred to in the section entitled “Statutory and General Information—D. Other Information” in Appendix VII to this prospectus; and
- (c) copies of the material contracts referred to in the section entitled “Statutory and General Information—B. Information about the Business” in Appendix VII to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Sidley Austin, Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the amended and restated Memorandum and Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report received from KPMG relating to the unaudited pro forma financial information of our Group, the text of which are set out in Appendix II to this prospectus;
- (d) the letters relating to the profit estimate from KPMG and the Joint Sponsors, respectively, the texts of which are set out in Appendix III to this prospectus;
- (e) the audited financial statements of the Group for the three years ended December 31, 2012 and the nine months ended September 30, 2013;
- (f) the letter and valuation certificate relating to our property interests prepared by CBRE, the texts of which are set out in Appendix IV to this prospectus;
- (g) the PRC legal opinions dated the prospectus date issued by Zhong Lun Law Firm, our legal advisers on the PRC law;
- (h) the legal opinion dated the prospectus date issued by Hong Kong barristers-at-law, Mr. Clay Huen and Mr. Conrad Wan;
- (i) our Share Option Scheme;
- (j) the material contracts referred to in the section entitled “Statutory and General Information—B. Information about the Business—1. Summary of Material Contracts” in Appendix VII to this prospectus;
- (k) the written consents referred to in the section entitled “Statutory and General Information—D. Other Information—9. Consents of Experts” in Appendix VII to this prospectus;
- (l) the service agreements referred to in the section entitled “Statutory and General Information—C. Further Information about Directors and Substantial Shareholders—1. Directors—(b) Particulars of service contracts” in Appendix VII to this prospectus;

- (m) the letter of advice prepared by Conyers Dill and Pearman (Cayman) Limited summarizing certain aspects of the Cayman Islands company law as referred to in Appendix VI to this prospectus;
- (n) the legal opinions dated the prospectus date issued by Conyers Dill & Pearman, our BVI legal advisers; and
- (o) the Cayman Companies Law.