

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated February 27, 2014 (the “**Prospectus**”) issued by Sunshine 100 China Holdings Ltd (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement and the information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and it is not currently intended to be any public offering of securities in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws of Hong Kong or elsewhere, may effect transactions with a view to stabilizing or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on April 4, 2014, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on April 4, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, April 4, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.



Sunshine 100 China Holdings Ltd
陽光100中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares** : 500,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 50,000,000 Shares (subject to adjustment)
- Number of International Placing Shares** : 450,000,000 Shares (subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$4.80 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : HK\$0.01 per Share
- Stock Code** : 2608

Joint Sponsors



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Co-Lead Managers



Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, (i) the Shares in issue; (ii) the Shares to be issued pursuant to the Global Offering (being 500,000,000 Shares); and (iii) the Shares that may be issued pursuant to the Capitalization Issue, the exercise of the Over-allotment Option and the options which may be issued under the Share Option Scheme. The Global Offering comprises the Hong Kong Public Offer of initially 50,000,000 Shares, representing approximately 10% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment), and the International Placing of initially 450,000,000 Shares, representing approximately 90% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment and the Over-allotment Option). In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters exercisable by the Stabilizing Manager (after having consulted with, and obtaining the agreement of the Joint Sponsors) on behalf of the International Underwriters, to require the Company to issue and allot up to an aggregate of 75,000,000 additional Offer Shares, representing approximately 15% of the initial number of Offer Shares to cover, among other things, over-allocations in the International Placing. The allocation of the Shares between the Hong Kong Public Offer and the International Placing is subject to adjustment as stated in the section headed “Structure of the Global Offering — The Hong Kong Public Offer” in the Prospectus.

Assuming the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, March 13, 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, March 13, 2014. In the event that the Over-allotment Option is exercised, an announcement will be made on the website of the Company at www.ss100.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$4.80 per Offer Share and is expected to be not less than HK\$4.00 per Offer Share unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$4.80 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$4.80 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who would like to be allocated the Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Thursday, February 27, 2014 until 12:00 noon on Wednesday, March 5, 2014 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, February 27, 2014, until 12:00 noon on Wednesday, March 5, 2014 from:

1. any of the following addresses of the Hong Kong Underwriters:

Name	Address
China International Capital Corporation Hong Kong Securities Limited	29th Floor, One International Finance Centre 1 Harbour View Street Central, Hong Kong
Citigroup Global Markets Asia Limited	50th Floor, Citibank Tower Citibank Plaza 3 Garden Road, Central Hong Kong
BNP Paribas Securities (Asia) Limited	62/F, Two International Finance Centre 8 Finance Street, Central, Hong Kong
ABCI Securities Company Limited	Room 701, 7/F One Pacific Place, 88 Queensway, Hong Kong
Essence International Securities (Hong Kong) Limited	39/F., One Exchange Square Central, Hong Kong
Haitong International Securities Company Limited	22/F Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
CIMB Securities Limited	Units 7706–08 Level 77 International Commerce Centre 1 Austin Road West, Kowloon Hong Kong
CCB International Capital Limited	12/F., CCB Tower 3 Connaught Road Central, Central
Cinda International Securities Limited	45/F Cosco Tower 183 Queen's Road Central, Hong Kong

2. or any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

3. any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
	Chaiwan Sub-Branch	G/F., 121–121A Wan Tsui Road, Chaiwan
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tseung Kwan O Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Tai Po Sub-Branch	Shop No. 1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road, Tai Po

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "**Horsford Nominees Limited — Sunshine 100 Public Offer**" should be securely stapled, should be deposited in the special collection boxes provided at any of the branches and sub-branches referred to above on the following dates during the following times:

Thursday, February 27, 2014 — 9:00 a.m. to 5:00 p.m.
Friday, February 28, 2014 — 9:00 a.m. to 5:00 p.m.
Saturday, March 1, 2014 — 9:00 a.m. to 1:00 p.m.
Monday, March 3, 2014 — 9:00 a.m. to 5:00 p.m.
Tuesday, March 4, 2014 — 9:00 a.m. to 5:00 p.m.
Wednesday, March 5, 2014 — 9:00 a.m. to 12:00 noon

Applicants applying via the **White Form eIPO** may submit their applications through the designated website at www.eipo.com.hk from 9:00 a.m. on Thursday, February 27, 2014 until 11:30 a.m. on Wednesday, March 5, 2014 (24 hours daily, except on the last application day) (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "**black**" rainstorm warning signal being in force as described in the section headed "How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, February 27, 2014 until 12:00 noon on Wednesday, March 5, 2014. The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, March 5, 2014 (or such later date as may apply in case of certain bad weather conditions as described in the section headed “How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus). Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allocation of the Hong Kong Offer Shares on Wednesday, March 12, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the website of the Company at www.ss100.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Public Offer, the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels from Wednesday, March 12, 2014 as described in the section headed “How to Apply for the Hong Kong Offer Shares — Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Thursday, March 13, 2014.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 13, 2014. Our Shares will be traded in board lots of 1,000 Shares each. The stock code of our Shares is 2608.

By Order of the Board of
Sunshine 100 China Holdings Ltd
YI Xiaodi
Chairman and Executive Director

Hong Kong, February 27, 2014

As at the date of this announcement, the executive directors of the Company are Mr. Yi Xiaodi and Mr. Fan Xiaochong, the non-executive directors of the Company are Ms. Fan Xiaohua and Mr. Joseph Raymond Gagnon, and the independent non-executive directors of the Company are Mr. Chen Jinsong, Mr. Gu Yunchang and Mr. Ng Fook Ai, Victor.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*