



# 海昌控股有限公司

## HAICHANG HOLDINGS LTD.

(Incorporated in the Cayman Islands with limited liability)  
Stock Code : 2255



# Global Offering

Joint Global Coordinators, Joint Sponsors,  
Joint Bookrunners and Joint Lead Managers



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING

**BofA Merrill Lynch**

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