

EXPECTED TIMETABLE

Latest time for completing electronic applications under HK eIPO White Form service through the designated website www.hkeipo.hk	11:30 a.m. on Friday, March 7, 2014
Application lists open	11:45 a.m. on Friday, March 7, 2014
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Friday, March 7, 2014
Latest time for completing payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Friday, March 7, 2014
Latest time for giving electronic application instructions to HKSCC	12:00 noon on Friday, March 7, 2014
Application lists close	12:00 noon on Friday, March 7, 2014
Expected Price Determination Date	Saturday, March 8, 2014
(1) Announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before	
	Wednesday, March 12, 2014
(2) Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for the Hong Kong Offer Shares – Publication of Results" in this prospectus	
	Wednesday, March 12, 2014
(3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.haichangholdings.com from ...	
	Wednesday, March 12, 2014

EXPECTED TIMETABLE

Results of allocations in the Hong Kong Public Offering will be available at www.tricor.com.hk/ipo/result with a “search by ID” function fromWednesday, March 12, 2014

Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before.Wednesday, March 12, 2014

Dispatch of refund cheques and e-Auto Refund payment instructions in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or beforeWednesday, March 12, 2014

Dealings in the Shares on the Stock Exchange expected to commence onThursday, March 13, 2014

The above expected timetable is a summary only. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, March 7, 2014, the application lists will not open and close on that day. See “How to Apply for the Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists.” See “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” for details on the structure of the Global Offering, including the conditions of the Global Offering, and the procedures for application for the Hong Kong Offer Shares.