

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in the paragraph headed “Summary of Material Contracts” in Appendix VI to this prospectus; and
- (c) the written consents referred to in the paragraph headed “Consents of Experts” in Appendix VI to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Milbank, Tweed, Hadley & McCloy at 30/F, Alexandra House, 18 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association;
- (b) the accountants’ reports, the report on the unaudited pro forma financial information of the enlarged group and the report on the unaudited pro forma financial information prepared by Ernst & Young, the texts of which are set out in Appendices IA, IB, IC, IIA(B) and IIB(B) to this prospectus;
- (c) the audited combined financial statements of the Group for the financial years ended December 31, 2010, 2011 and 2012 and the nine months ended September 30, 2013;
- (d) the letters from Ernst & Young and the Joint Sponsors relating to the profit estimate, the text of which is set out in Appendix III to this prospectus;
- (e) the property valuation reports prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendices IVA and IVB to this prospectus;
- (f) the PRC legal opinions issued by Jun He Law Offices, our legal advisor on PRC law, in respect of our general matters and property interests of the Group;
- (g) the letter of advice prepared by Maples and Calder, our Cayman legal advisor, summarizing certain aspects of the Cayman Companies Law referred to in Appendix V to this prospectus;
- (h) the material contracts referred to in the paragraph headed “Summary of Material Contracts” in Appendix VI to this prospectus;
- (i) the written consents referred to in the paragraph headed “Consents of Experts” in Appendix VI to this prospectus;
- (j) the service contracts and letters of appointment referred to in the paragraph headed “Directors’ Service Contracts” in Appendix VI to this prospectus;
- (k) the Cayman Companies Law; and
- (l) the rules of our Share Option Scheme.