

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** application forms, the written consents referred to in the section entitled “Other Information — Consents” in Appendix VII to this prospectus and copies of the material contracts referred to in the section entitled “Further Information about Our Business — Summary of Our Material Contracts” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 28th Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the accountants’ report on our Group prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix II to this prospectus;
- (d) letters from KPMG and the Joint Sponsors on the profit estimate in Appendix III to this prospectus;
- (e) the material contracts referred to in the paragraph headed “Summary of Our Material Contracts” in Appendix VII to this prospectus;
- (f) the service contracts referred to in the paragraph headed “Particulars of Service Contracts” in Appendix VII to this prospectus;
- (g) the written consents referred to in the paragraph headed “Consents” in Appendix VII to this prospectus;
- (h) the industry report prepared by Euromonitor, the industry consultant;
- (i) the PRC legal opinions dated February 28, 2014 and issued by DeHeng Law Offices, the PRC legal advisors of the Company; and
- (j) the Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translation.