

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited			
<del></del>	en Shield Holdings (Ind /2014	lustrial) Limite	ed	
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>2123</u> Desc	eription:	Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000	
(2) Stock code : N/A Desc	eription: <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2014

Stock code: N/A	Description :	N/A	_
	No. of preference shares	Par value ee (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	_
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	1
Stock code : N/A	Description :No. of other classes of share.	Par value (State	Authorised share capital (State currency)
Stock code : N/A  Balance at close of preceding	No. of other classes of share	Par value (State	Authorised share capital
Stock code :	No. of other classes of share	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,129,900,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,129,900,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	Schemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement duri	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
,						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
(11010 1)						
3. <b>N/A</b>						
3.11/11						
shares						
(Note 1)						
(11016 1)		To	otal A. (Ordin	ary charec)	Nil	
		10		nce shares)		
			`	Other class)		
Takal Cando asis da 1		. C	•	Juici Class)	IVA	
Total funds raised dur options (State currence		i irom exercise o	Nil			
options (state current	y)		1111			
İ						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	l value at E se of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
-	-					
( / / )	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	_					
	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	_					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4. N/A	-					
	_					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares) Nil		
		rotar D.		ence shares) N/A		•
			(	Other class) N/A		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. 1VA						
	<del></del>					
	<u> </u>					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N/A</b>						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. <b>N</b> /A	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
	<u> </u>					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	Fotal C (Ordin	nary shares) <b>Nil</b>		
				ence shares) $\frac{NII}{N/A}$		-
				Other class) $\frac{N/A}{N}$		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
-	-	
	-	
shares (Note 1)		
2 2/4		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	Nil	
(Preference shares)	NII N/A	•
(Other class)	N/A	•
		•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	T. Al				TOTIVIA	ili be	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue							
5.	Scrip dividend	At price:	State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	•	·	currency ——	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)			_	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			•	EGM approval date:	( / /	)	N/A	_

For Main Board and GEM listed issuers

				roi Ma	ш боагс	and GEM liste	
						No. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
	-)		Class of shares issuable (Note 1)	3			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)	S			
10.	Other (Please specify) At price:	State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary	shares)	Nil	
				(Preference	shares)	N/A	<del>-</del> -
				(Oth	er class)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E).	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remark	rks (if any):	For Main Board and GEM listed issuers
Submit	itted by: Tsang Yung Fat	
Title:	Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.