
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following expressions shall have the following meanings.

“AAA Finance”	AAA Finance and Investment Holdings Limited, a limited liability company incorporated in the BVI on July 10, 2013 which is wholly-owned by Mr. Huang Liping, one of our controlling shareholders
“Application Forms(s)”	WHITE Application Form(s) and YELLOW Application Form(s) and GREEN Application Form(s), or where the context so requires, any of them, relating to the Hong Kong Public Offering
“Articles” or “Articles of Association”	the articles of association of our Company, conditionally adopted on March 12, 2014, to become effective upon the Listing, and as amended from time to time, a summary of which is set out in Appendix VI to this prospectus
“ASP”	the average selling price per sq.m. which is based on unaudited internal management records and derived by dividing turnover from sales of properties by the total GFA sold in a given period
“associate(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“Barrister”	Mr. George T.Y. Hui, barrister-at-law and a legal counsel advising us on certain aspects of Hong Kong Law
“Biolake”	Biolake (光谷生物城), a large-scale business park owned and developed by the Wuhan local government, which consists of six major industry theme-focused sub-business parks, such as the Wuhan National Biotech Innovation Business Park (武漢國家生物產業創新基地) and the Wuhan Hi-Tech Medical Devices Business Park (武漢高科醫療器械園)

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“BNP Paribas”, “Sole Sponsor” and “Stabilizing Manager”	BNP Paribas Securities (Asia) Limited, acting as the Sole Sponsor, a Joint Global Coordinator and a Joint Bookrunner of the Global Offering, a corporation licensed to conduct type 1 (dealing in securities), type 2 (dealing in future contract), type 4 (advising on securities), type 6 (advising on corporate finance) and type 7 (providing automated trading services) of regulated activities under the SFO
“Board”	the board of Directors of our Company
“Business Day”	any day (excluding a Saturday or a Sunday) on which banks in Hong Kong are generally open for normal banking business
“BVI”	the British Virgin Islands
“BVI 3A”	AAA Holdings Limited, a limited liability company incorporated in the BVI on June 17, 1997 and a wholly-owned subsidiary of our Company
“CAGR”	compound annual growth rate, a measurement to assess growth rate over time
“Capitalization Issue”	the issue of Shares to be made upon capitalization of the share premium account of our Company as referred to in the subsections entitled “Appendix VII – Statutory and General Information – A. Further Information about Our Company and Our Subsidiaries – 3. Resolutions in writing of all our Shareholders passed on March 12, 2014” and “Share Capital – Capitalization Issue” in this prospectus
“Cayman Islands Companies Law”	the Companies Law (as revised) of the Cayman Islands, as amended, supplemented or otherwise modified from time to time
“CBRC”	the China Banking Regulatory Commission (中國銀行業監督管理委員會)
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC

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“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“China” or the “PRC”	the People’s Republic of China excluding, for the purpose of this prospectus, Hong Kong, the Macau Special Administrative Region of China and Taiwan
“CMS”	China Merchants Securities (HK) Co., Limited, which is licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in future contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) which came into effect on March 3, 2014 as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Company” and “Our/our Company”	Optics Valley Union Holding Company Limited (光谷聯合控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability on July 15, 2013 under the Cayman Islands Companies Law
“Controlling Shareholders”	Mr. Huang Liping, AAA Finance and Lidao BVI, both of which are wholly-owned by Mr. Huang Liping
“Director(s)”	director(s) of our Company

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“Eligible Applicants”	applicants who have made valid applications for the Hong Kong Public Offer Shares
“Energy Conservation Technology Park”	Wuhan Optics Valley Energy Conservation Technology Park Co., Ltd.* (武漢光谷節能科技園有限公司), a limited liability company incorporated in the PRC on December 8, 2011 and a 70.0% owned subsidiary of Wuhan Optics Valley Union, and thus a subsidiary of our Company
“GDP”	gross domestic product
“Global Offering”	the Hong Kong Public Offering and the International Offering
“Green Application Form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Group”, “Our/our Group”, and “We/we” and “us”	our Company and its subsidiaries, or where the context refers to any time prior to its incorporation, those businesses and operations which were assumed by it pursuant to the Reorganization, or where the context requires, any of the businesses and operations that is being carried on by any member of our Group
“Hefei OVU Development”	Hefei Optics Valley Union Development Co., Ltd.* (合肥光谷聯合發展有限公司), a limited liability company incorporated in the PRC on September 13, 2013 and a 92.0% owned subsidiary of Wuhan Optics Valley Union, and thus a subsidiary of our Company
“Hengxin PTC”	Hengxin Global (PTC) Limited, a limited liability company incorporated in the BVI on August 12, 2013 and our shareholder
“HK 3A”	AAA Finance & Investment Limited (三A銀信投資有限公司), a company incorporated in Hong Kong on December 13, 1996 and a wholly-owned subsidiary of BVI 3A, and thus a subsidiary of our Company
“HK\$” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited

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“HKSCC Nominees”	HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC
“Hong Kong”	the Hong Kong Special Administrative Region of China
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“Hong Kong Public Offer Shares”	the 100,000,000 Shares being initially offered by our Company for subscription at the Offer Price pursuant to the Hong Kong Public Offering (subject to reallocation as described in “Structure of the Global Offering”) in this prospectus
“Hong Kong Public Offering”	the issue and offer for subscription of the Hong Kong Public Offer Shares to the public in Hong Kong for cash (subject to adjustment as described in “Structure of the Global Offering”) at the Offer Price subject to and in accordance with the terms and conditions described in this prospectus and the Application Forms, as further described in “Structure of the Global Offering – The Hong Kong Public Offering” in this prospectus
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of our Company
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Hong Kong Underwriters”	the underwriters listed in “Underwriting – Hong Kong Underwriters” in this prospectus, being the underwriters of the Hong Kong Public Offering
“Hong Kong Underwriting Agreement”	the underwriting agreement dated March 17, 2014 relating to the Hong Kong Public Offering and entered into by, among others, the Joint Global Coordinators, the Hong Kong Underwriters and our Company, as further described in “Underwriting” in this prospectus
“Huangshi OVU Development”	Huangshi Optics Valley Union Development Co., Ltd.* (黃石光谷聯合發展有限公司), a limited liability company incorporated in the PRC on January 24, 2005 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

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“Hubei Huisheng”	Hubei Huisheng Technology Development Co., Ltd.* (湖北匯盛科技發展有限公司), a limited liability company incorporated in the PRC on December 8, 2005 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Hubei Science & Technology Investment”	Hubei Science & Technology Investment Group Co., Ltd.* (湖北省科技投資集團有限公司), a limited liability company incorporated in the PRC on July 28, 2005 and a substantial shareholder of our Company
“Hubei Technology Enterprise Accelerator”	Hubei Technology Enterprise Accelerator Co., Ltd.* (湖北科技企業加速器有限公司), a limited liability company incorporated in the PRC on May 18, 2012 and an 80.0% owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“IFRS”	International Financial Reporting Standards
“Independent Third Party(ies)”	person(s) or company(ies) which is (are) not a connected person(s) (as defined in the Hong Kong Listing Rules) of our Company
“Industry Advisor” or “Savills”	Savills Real Estate Valuation (Beijing) Company Limited
“International Offer Shares”	the 900,000,000 Shares initially being offered by our Company for subscription under the International Offering together, where relevant, with any Shares that may be issued by our Company pursuant to any exercise of the Over-allotment Option, subject to reallocation as described in the “Structure of the Global Offering” in this prospectus
“International Offering”	the conditional placing of the International Offer Shares by the International Underwriters with professional, institutional, corporate and/or other investors at the Offer Price, as further described in “Structure of the Global Offering” in this prospectus
“International Underwriters”	the underwriters of the International Offering

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“International Underwriting Agreement”	the international underwriting agreement relating to the International Offering, which is expected to be entered into by, among others, the Joint Global Coordinators, the International Underwriters and our Company on or around the Price Determination Date, as further described in “Underwriting – International Offering” in this prospectus
“Joint Bookrunners”	BNP Paribas, CMS, Haitong International Securities Company Limited, GF Securities (Hong Kong) Brokerage Limited, Changjiang Securities Brokerage (HK) Limited, CCB International Capital Limited and ABCI Capital Limited
“Joint Global Coordinators”	BNP Paribas and CMS
“Joint Lead Managers”	BNP Paribas, CMS, Haitong International Securities Company Limited, GF Securities (Hong Kong) Brokerage Limited, Changjiang Securities Brokerage (HK) Limited, CCB International Capital Limited and ABCI Securities Company Limited
“LAT”	land appreciation tax (土地增值税) as defined in the PRC Provisional Regulations on Land Appreciation Tax of 1994 and its implementation rules, as described in the subsection headed “Part 3 Laws and Regulations Relating to Foreign Exchange And Tax” in Appendix V to this prospectus
“Latest Indebtedness Date”	January 31, 2014, as the latest practicable date for the purpose of determining our Group’s indebtedness
“Latest Practicable Date”	March 10, 2014
“Lidao BVI”	Lidao Investment Limited, a limited liability company incorporated in the BVI on July 10, 2013 and our Controlling Shareholder
“Listing”	listing of the Shares on the Main Board
“Listing Committee”	the listing committee of the Hong Kong Stock Exchange
“Listing Date”	the date on which dealing in the Shares first commences on the Main Board

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“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel to the Growth Enterprise Market of the Hong Kong Stock Exchange
“Memorandum”	the memorandum of association of our Company, conditionally adopted on March 12, 2014, to become effective upon the Listing, and as amended from time to time, a summary of which is set out in Appendix VI to this prospectus
“MLR”	the Ministry of Land and Resources of the PRC (中華人民共和國國土資源部)
“MOC”	the Ministry of Construction of the PRC (中華人民共和國建設部), currently known as the Ministry of Housing and Urban-Rural Development of the PRC
“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“MOHURD”	the Ministry of Housing and Urban-Rural Development of the PRC (中華人民共和國住房和城鄉建設部)
“MOS”	the Ministry of Supervision of the PRC (中華人民共和國監察部)
“MPS”	the Ministry of Public Security of the PRC (中華人民共和國公安部)
“Mr. Huang Liping”	Mr. Huang Liping (黃立平), one of our Directors and Controlling Shareholders
“NAO”	the National Audit Office of the PRC (中華人民共和國審計署)
“NBS”	the National Bureau of Statistics of China of the PRC (中華人民共和國國家統計局)
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

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“Offer Price”	the final offer price per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of not more than HK\$1.09 and expected to be not less than HK\$0.83, such price to be agreed upon by our Company and the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date
“Offer Shares”	the Hong Kong Public Offer Shares and the International Offer Shares
“Optics Valley Software Park”	Wuhan Optics Valley Software Park Co., Ltd.* (武漢光谷軟件園有限公司), a limited liability company incorporated in the PRC on September 8, 2005 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“OV Energy Conservation Engineering”	Wuhan Optics Valley Energy Conservation Engineering Co., Ltd.* (武漢光谷節能工程有限公司), a limited liability company incorporated in the PRC on January 23, 2013 and a wholly-owned subsidiary of OV Energy Conservation Technology, and an indirect subsidiary of our Company
“OV Energy Conservation Technology”	Wuhan Optics Valley Energy Conservation Technology Co., Ltd.* (武漢光谷節能技術有限公司), a limited liability company incorporated in the PRC on July 26, 2010 and an 80.0% owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“OV Financial Harbour Development”	Wuhan Optics Valley Financial Harbour Development Co., Ltd.* (武漢光谷金融港發展有限公司), a limited liability company incorporated in the PRC on July 24, 2008 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

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“Over-allotment Option”	the option to be granted by our Company to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, pursuant to which our Company is required to allot and issue up to an aggregate of 150,000,000 Shares (representing in aggregate 15% of the Shares initially being offered under the Global Offering) at the Offer Price to, among other things, cover over-allotment in the International Offering, details of which are described in the section headed “Structure of the Global Offering” in this prospectus
“OVU Architectural Design Institute”	Wuhan Optics Valley Union Architectural Design Institute Co., Ltd.* (武漢光谷聯合建築設計研究院有限公司), a limited liability company incorporated in the PRC on April 21, 2011 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of China
“Predecessor Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) as in force from time to time before March 3, 2014
“Price Determination Date”	the date, expected to be on or around March 22, 2014 or such later time as may be agreed by our Company and the Joint Global Coordinators (on behalf of the Underwriters), on which the Offer Price will be determined
“Property Valuer” or “Savills Valuation”	Savills Valuation and Professional Services Limited, an international property services group, offering advice on commercial, retail, residential, leisure and other property matters with offices and associates in major cities throughout the world
“Qianbao BVI”	Qianbao Investment Limited, a limited liability company incorporated in the BVI on July 10, 2013 and our shareholder

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“Qingdao OVU Development”	Qingdao Optics Valley Union Development Co., Ltd.* (青島光谷聯合發展有限公司), a limited liability company incorporated in the PRC on September 1, 2011 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Regulation S”	Regulation S under the Securities Act
“Reorganization”	the reorganization of the companies within our Group as set out in the section headed “Our History, Reorganization and Group Structure” of this prospectus, pursuant to which our Company has become the holding company of our various subsidiaries
“RMB” or “Renminbi”	the lawful currency of China
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAIC”	the State Administration for Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“SAT”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Securities Act”	the United States Securities Act of 1933, as amended from time to time
“SFC”	Hong Kong Securities and Futures Commission
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary shares of HK\$0.10 each in the capital of our Company
“Shareholder(s)”	holder(s) of our Share(s) from time to time
“Shenyang OVU Development”	Shenyang Optics Valley Union Development Co., Ltd.* (瀋陽光谷聯合發展有限公司), a limited liability company incorporated in the PRC on May 29, 2012 and a 95.0% owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

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“SMEs”	small and medium enterprise(s)
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Technology Investment HK”	Hubei Science & Technology Investment Group (Hong Kong) Company Limited (湖北省科技投資集團(香港)有限公司), a limited liability company incorporated in Hong Kong on July 11, 2013 and a substantial shareholder of our Company
“Track Record Period”	the three years ended December 31, 2012 and the nine months ended September 30, 2013
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the International Underwriting Agreement and the Hong Kong Underwriting Agreement
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“VAT”	value added tax
“ White Form eIPO ”	applying for Hong Kong Public Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of the White Form eIPO Service Provider, www.eipo.com.hk
“ White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Wuhan East Lake High Technology”	Wuhan East Lake High Technology Group Co., Ltd.* (武漢東湖高新集團股份有限公司), a limited liability company incorporated in the PRC on January 12, 1993 and listed on the Shanghai Stock Exchange (stock code: 600133) and our connected person
“Wuhan Financial Harbour Development”	Wuhan Financial Harbour Development Co., Ltd.* (武漢金融港開發有限公司), a limited liability company incorporated in the PRC on December 5, 2011 and a 70.0% owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

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“Wuhan Jitian Construction”	Wuhan Jitian Construction Co., Ltd.* (武漢吉天建設工程有限公司), a limited liability company incorporated in the PRC on June 11, 2001 and a wholly-owned subsidiary, and an indirect subsidiary of our Company
“Wuhan Lido Curtain Wall”	Wuhan Lido Curtain Wall Manufacture Co., Ltd.* (武漢麗島幕牆製造有限公司), a limited liability company incorporated in the PRC on November 17, 2011 and a wholly-owned subsidiary of Wuhan Lido Technology, and an indirect subsidiary of our Company
“Wuhan Lido Human Resources”	Wuhan Lido Human Resources Service Co., Ltd.* (武漢麗島人力資源服務有限公司), a limited liability company incorporated in the PRC on May 15, 2012 and a wholly-owned subsidiary of Wuhan Lido Property Management, and an indirect subsidiary of our Company
“Wuhan Lido Investment”	Wuhan Lido Investment Co., Ltd.* (武漢麗島投資有限公司), a limited liability company incorporated in the PRC on November 8, 2007, which is wholly-owned by Mr. Huang Liping and a former shareholder of Wuhan United Real Estate
“Wuhan Lido Property Management”	Wuhan Lido Property Management Co., Ltd.* (武漢麗島物業管理有限公司), a limited liability company incorporated in the PRC on July 19, 2000 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Wuhan Lido Real Estate Agency”	Wuhan Lido Real Estate Agency Co., Ltd.* (武漢麗島房地產代理有限公司), formerly known as Wuhan Lido Real Estate Management Co., Ltd.* (武漢麗島不動產經營管理有限公司), a limited liability company incorporated in the PRC on February 20, 2012 and a wholly-owned subsidiary of Wuhan Lido Property Management, and an indirect subsidiary of our Company
“Wuhan Lido Technology”	Wuhan Lido Technology Co., Ltd.* (武漢麗島科技有限公司), a limited liability company incorporated in the PRC on December 13, 2000 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

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“Wuhan Mason”	Wuhan Mason Property Co., Ltd.* (武漢美生置業有限公司), formerly known as Mason Property (Wuhan) Co., Ltd.* (美生置業 (武漢) 有限公司), a limited liability company incorporated in the PRC on January 11, 2007 and is owned as to 50% by Wuhan Optics Valley Union
“Wuhan MHRB”	the Wuhan Municipal Human Resources Bureau (武漢市人事局)
“Wuhan Minghong”	Wuhan Minghong Technology Development Co., Ltd.* (武漢鳴鴻科技發展有限公司), a limited liability company incorporated in the PRC on February 8, 2001 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Wuhan Optics Valley Union”	Wuhan Optics Valley Union Group Company Limited* (武漢光谷聯合集團有限公司, formerly known as 武漢光谷聯合股份有限公司), a limited liability company incorporated in the PRC on July 24, 2000 and a wholly-owned subsidiary of Wuhan United Real Estate, and an indirect subsidiary of our Company
“Wuhan Qianbao Media”	Wuhan Qianbao Media Co., Ltd.* (武漢市千寶廣告傳播有限公司), a limited liability company incorporated in the PRC on December 29, 2003 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Wuhan Qianbao Property”	Wuhan Qianbao Property Co., Ltd.* (武漢千寶置業有限公司), a limited liability company incorporated in the PRC on July 25, 1997 and a former shareholder of Wuhan United Real Estate
“Wuhan Quanpai Catering Management”	Wuhan Quanpai Catering Management Co., Ltd.* (武漢全派餐飲管理有限公司), formerly known as Wuhan Quanpai Hotel Management Consultancy Co., Ltd.* (武漢全派酒店管理諮詢有限公司), a limited liability company incorporated in the PRC on June 7, 2011 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

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“Wuhan Real Estate Agency”	Wuhan Optics Valley Union Real Estate Agency Co., Ltd.* (武漢光谷聯合不動產營銷代理有限公司), a limited liability company incorporated in the PRC on September 16, 2011 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Wuhan Shangyuan”	Wuhan Shangyuan Construction Labor Co., Ltd.* (武漢尚源建築勞務有限公司), a limited liability company incorporated in the PRC on November 19, 2012 and a wholly-owned subsidiary of Wuhan Jitian Construction, and an indirect subsidiary of our Company
“Wuhan United Real Estate”	United Real Estate (Wuhan) Co., Ltd.* (聯合置業 (武漢) 有限公司), a limited liability company incorporated in the PRC on July 23, 1993 and a wholly-owned subsidiary of HK 3A, and an indirect subsidiary of our Company
“Wuhan Xuefu”	Wuhan Xuefu Property Co., Ltd.* (武漢學府房地產有限公司), a limited liability company incorporated in the PRC on April 29, 1999 and a 51.0% owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Wuhan Yinxun Human Resources”	Wuhan Yinxun Human Resources Service Co., Ltd. (武漢銀訓人力資源服務有限公司), a limited liability company incorporated in the PRC on January 2, 2014 and is owned as to 51% by Wuhan Optics Valley Union, and an indirect subsidiary of our Company
“Wuhan Ziyuan Hotel Management”	Wuhan Ziyuan Hotel Management Co., Ltd.* (武漢紫緣酒店管理有限公司), a limited liability company incorporated in the PRC on February 1, 2013 and a wholly-owned subsidiary of Wuhan Optics Valley Union, and an indirect subsidiary of our Company

In this prospectus, the terms “associate”, “connected person”, “connected transaction”, “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

In this prospectus, unless otherwise stated, certain amounts denominated in Renminbi have been translated into HK dollars or U.S. dollars and vice versa at an exchange rate of RMB0.7900 = HK\$1.00 or RMB1.00 = HK\$1.2658 or RMB6.1312 = US\$1.00, respectively, each being the exchange rate set by the PBOC for foreign exchange transactions prevailing (the “PBOC Rate”) as of the Latest Practicable Date and certain amounts denominated in U.S. dollars have been translated into HK dollars and vice versa at an exchange rate of US\$1.00

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= HK\$7.7610, the PBOC Rate as of the Latest Practicable Date. Such conversions shall not be construed as representations that amounts in Renminbi or U.S. dollars were or may have been converted into those currencies and vice versa at such rates or any other exchange rates.

Certain amounts and percentage figures included in this prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

In this prospectus, if there is any inconsistency between the Chinese names of the entities or enterprises established in China and their English translations, the Chinese names shall prevail. English translation of company names in Chinese or another language which are marked with “” is for identification purpose only.*